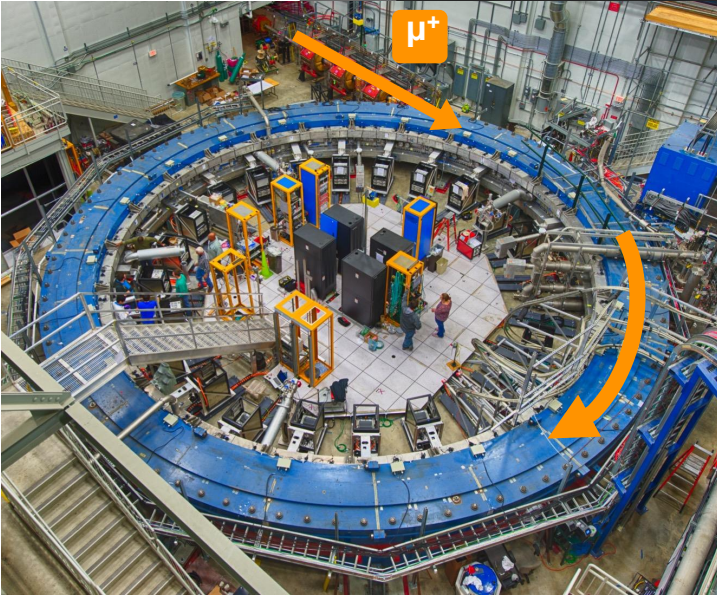


Lepton Flavour Universality and $g-2$



Themis Bowcock



UNIVERSITY OF
LIVERPOOL

Birmingham University
Seminar 26/05/2021

Themis Bowcock

Slides: many thanks

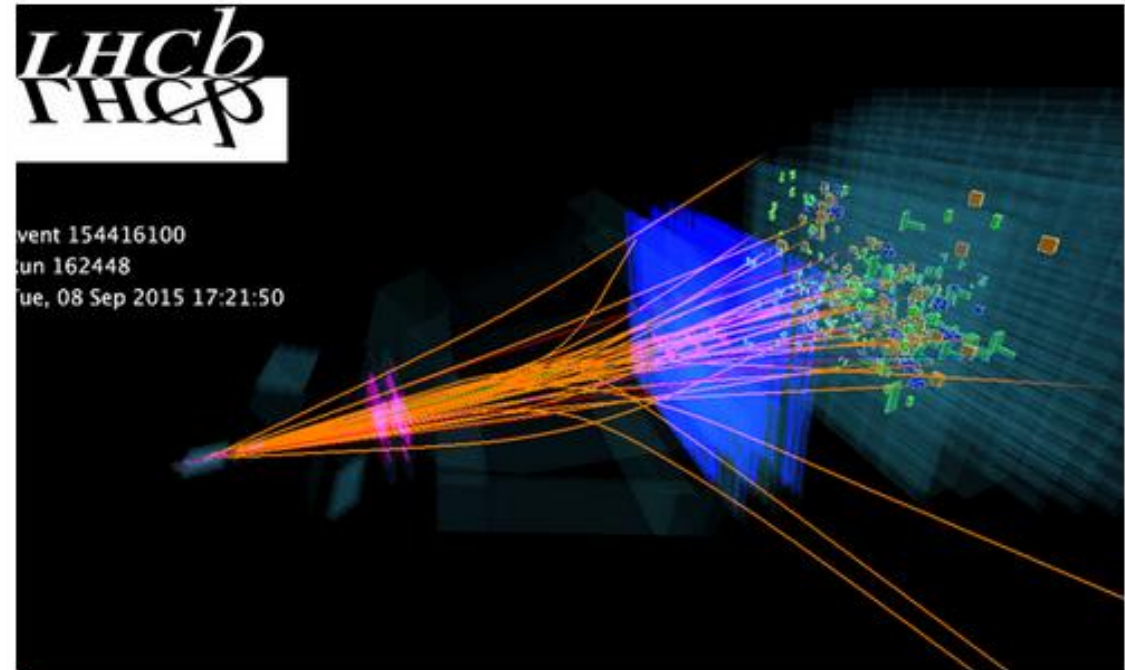
J. Price, B. Casey, B. Quinn, D. Herzog, T₁ Teubner...

Lepton Universality

- Lepton universality is the idea that all three types of charged lepton particles – electrons, muons and taus – interact in the same way with other particles.
- As a result, the different lepton types should be created equally often in particle transformations, or “decays”, once differences in their mass are accounted for.

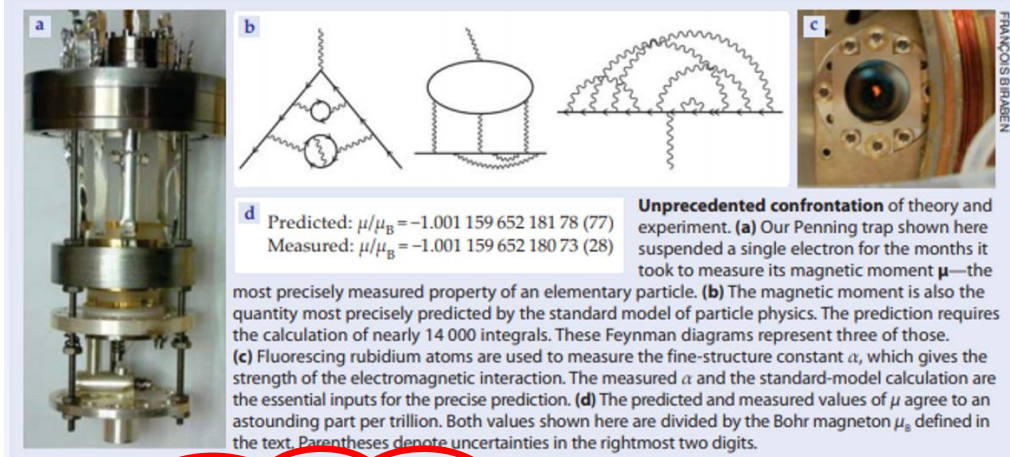
Straws in the LHC wind: Lepton universality and an update on "that bump"

As new data continue to be collected at CERN, another look at some of the straws in the wind, otherwise known as “hints of new physics”, that might develop into exciting breakthroughs



▲ A display of a proton-proton collision event in LHCb, from the 2015 13 TeV data. The interactive, live event display can be found [here](#). Photograph: LHCb/CERN

Single electron trapped for months



quick study

The standard model's greatest triumph

Gerald Gabrielse

The standard model predicts the electron magnetic moment to an astonishing accuracy of one part in a trillion.

Gerald Gabrielse is the George Vasmer Leverett Professor of Physics at Harvard University in Cambridge, Massachusetts.

The electron is amazing. The particle whose orbits give size to atoms may actually have no size. We only know that its radius must be less than 2×10^{-20} meters to explain why more high-speed positrons do not bounce backward when they collide with electrons. The "spin- $1/2$ " electron has angular momentum $S = 1/2 \hbar \hat{s}$, as Otto Stern and Walther Gerlach famously demonstrated, even though it has no size and nothing is rotating.

The electron, though, does have the magnetism that we might expect if charge displaced from the electron's center rotates to make current loops. Insofar as the electron has a simple internal structure, that magnetic moment μ is parallel to its spin: $\mu = \mu_B \hat{s}$. To measure μ , a single electron is suspended for months at a time in a strong magnetic field B . A weak electric field (henceforth to be ignored, since it adds no fundamental complication) keeps the electron from leaving the measurement apparatus—the Penning trap shown in panel a of the figure.

that is, μ is antiparallel to the spin—because the electron charge is negative. In terms of the famous electron g value, $\mu/\mu_B = -g/2$.

Other critical experimental methods can only be mentioned, given space constraints. Using only the lowest cyclotron states eliminates the necessity to make a relativistic correction that depends on velocity. We obtain the fraction of a second needed to observe a one-quantum cyclotron excitation by using a cylindrical trap cavity that inhibits the spontaneous emission that otherwise would radiate away the energy of the excited state before it could be observed. So-called quantum nondemolition detection keeps repeated observations of the lowest quantum states from causing transitions.

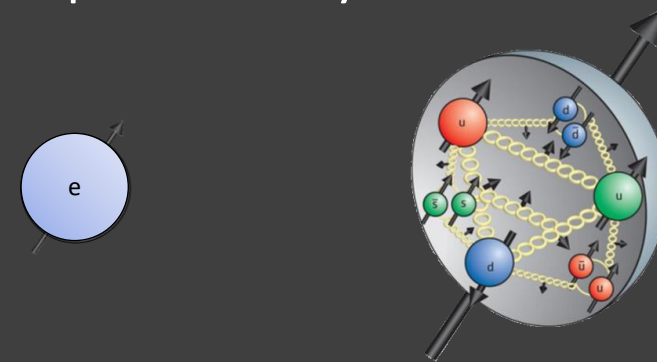
The resulting electron magnetic moment, $\mu/\mu_B = -1.001\,159\,652\,180\,73\ (28)$, is the most precisely measured property of any elementary particle. The uncertainty, in parentheses for the rightmost two digits, is only 2.8 parts in 10^{13} . For comparison, the muon magnetic moment has been measured only about 1/2500 as precisely.

The standard-model calculation

In 1928 Paul Dirac introduced the famous relativistic wave equation that describes an electron and other spin- $1/2$ particles. The Dirac equation prediction, $\mu/\mu_B = -1$, is the first and largest of four standard-model contributions that together may be written $-\mu/\mu_B = 1 + a_{\text{QED}} + a_{\text{hadronic}} + a_{\text{weak}}$.

Moments

- Electric and **Magnetic**
- Leptons v baryon



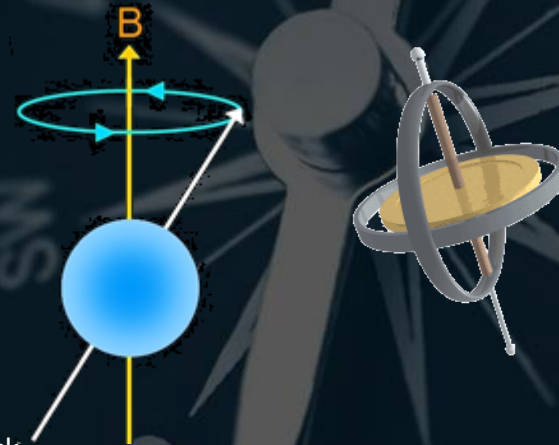
- Electron: "...magnetic moment is the most precisely calculated property of an elementary particle" (parts per trillion)
 - Gabrielse Physics Today 66(12), 64 (2013);
- Theory of the Anomalous Magnetic Moment of the Electron:
 - Kinoshita et al. see e.g. *Atoms* 7 (2019) 1, 28

Magnetic moments

- The muon has an intrinsic magnetic moment that is coupled to its spin via the gyromagnetic ratio g :

$$\vec{\mu} = g \frac{e}{2m_{\mu}} \vec{S}$$

- Magnetic moment (spin) interacts with external B-fields
- Makes spin precess at frequency determined by g

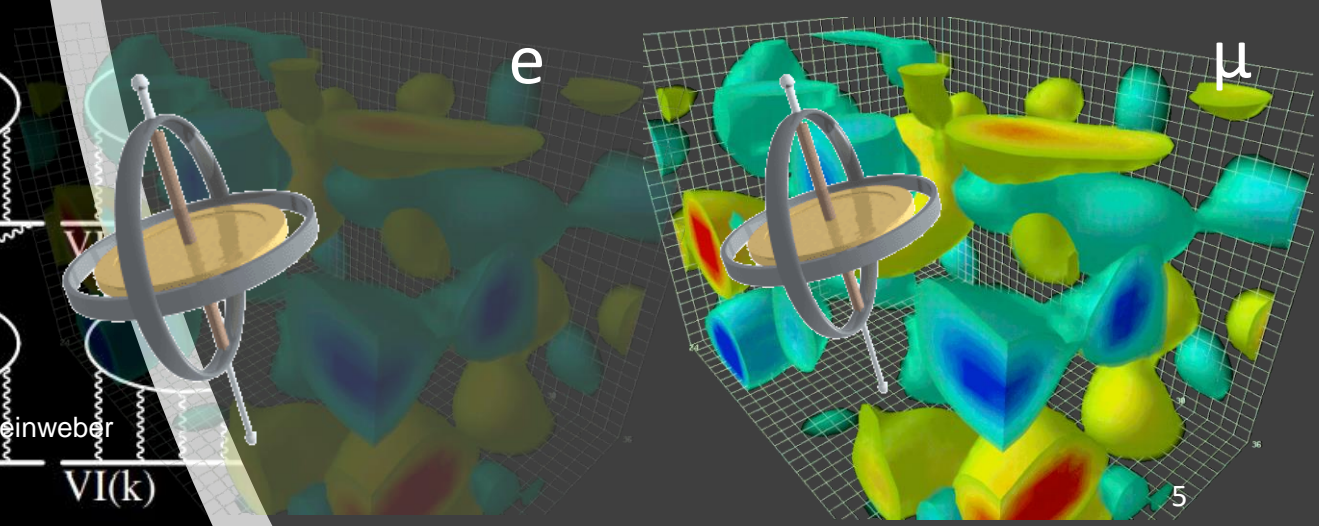


Confronting **Magnetic** Moments of Muon

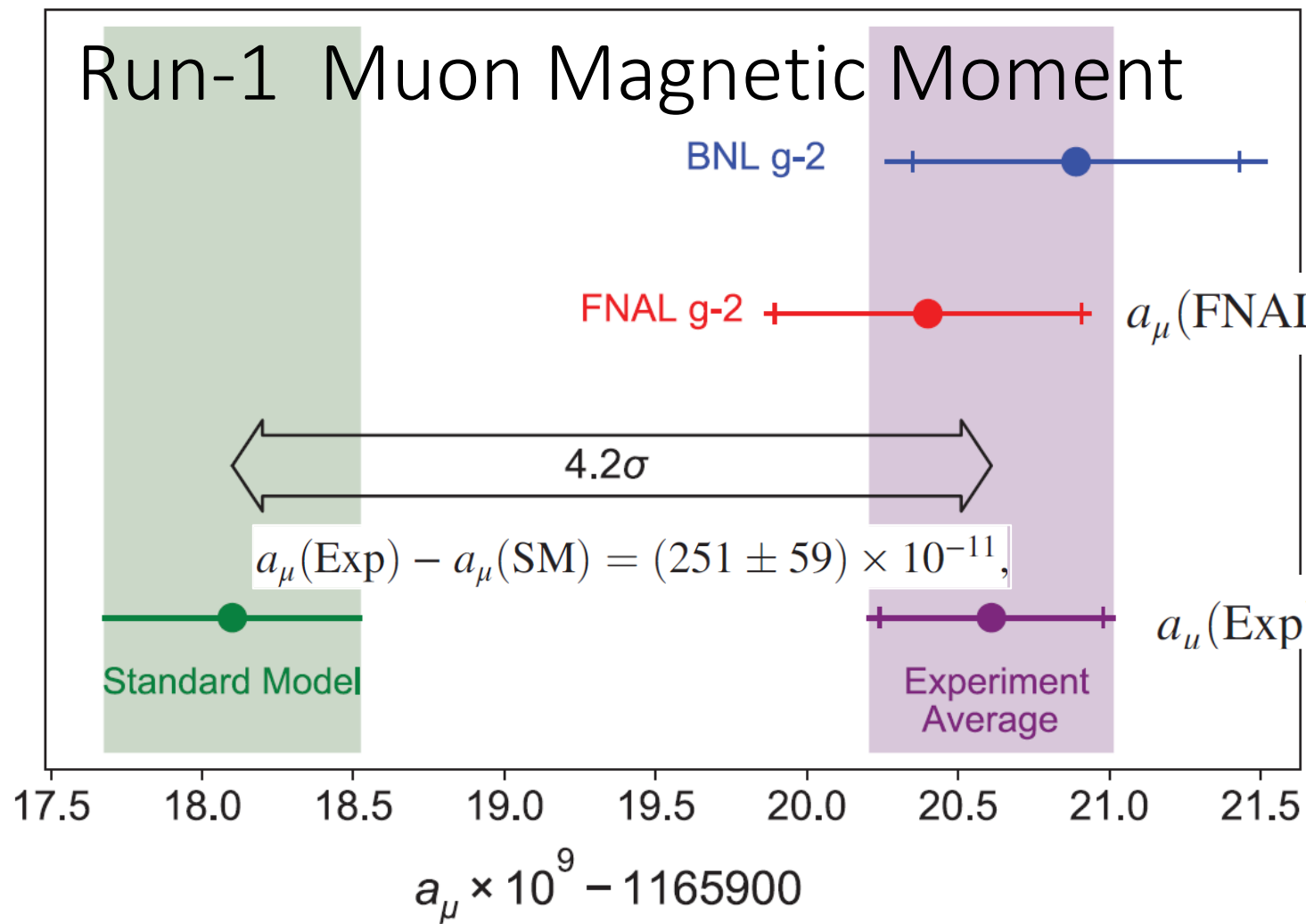
- g-2 results
 - n.b. lattice “BMW” argument
 - Anomaly persists (dispersive calculation of HVP)
- This is of interest because the (heavier) muon is more sensitive to the vacuum
 - Lamor precession in field
 - Possible explanations: ... Z', ALPs, LQ etc.



Vacuum: Derek Leinweber



Run-1 Muon Magnetic Moment



$$a_\mu(\text{FNAL}) = 116\,592\,040(54) \times 10^{-11} \quad (0.46 \text{ ppm})$$

$$a_u(\text{Exp}) = 116\,592\,061(41) \times 10^{-11} \quad (0.35 \text{ ppm})$$

$$a_\mu(\text{Exp}) - a_\mu(\text{SM}) = (251 \pm 59) \times 10^{-11},$$





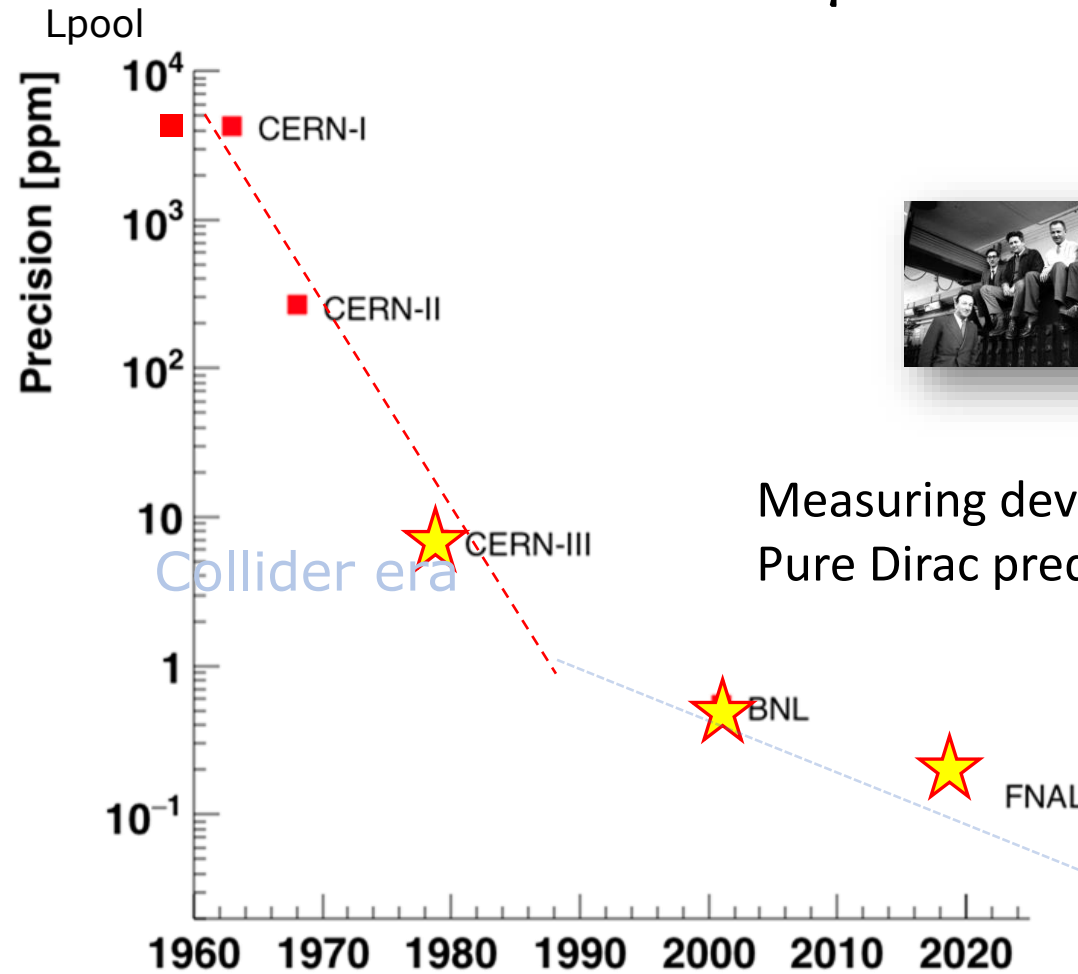
Outline

- Muon g-2
- Interpretation and Theory
- Context
- Other Experiments

Precision g-2

Evolution

$$a_{\mu} = \frac{(g - 2)}{2}$$



History g-2

Garwin, Lederman, Weinrich 2.00 ± 0.10 Phys Rev 105, 1415 (Jan 57) @ Columbia

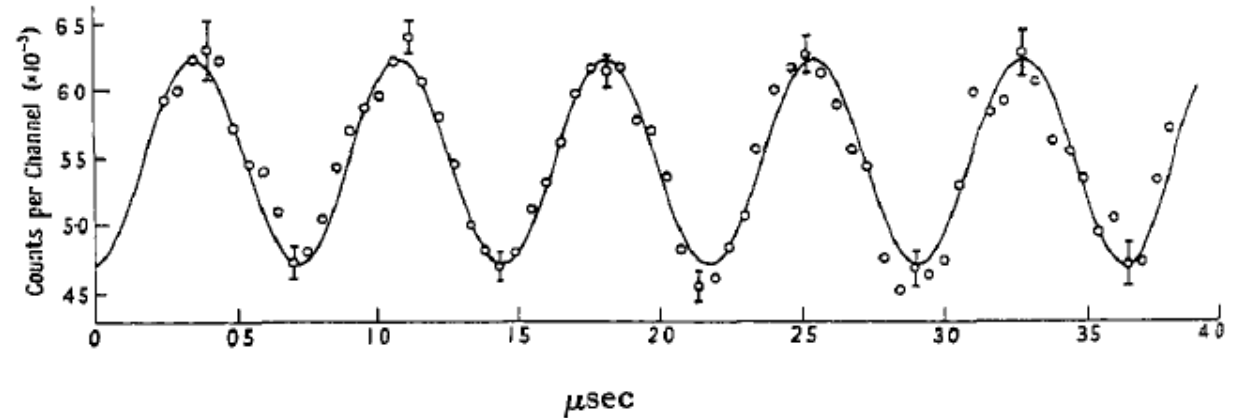


Figure 2. Time distribution of forward electrons from positive muons stopped in copper (87%) and carbon (13%). The magnetic field was 101.9 gauss. The exponential decay factor has been removed, and the first few points have been corrected for a slight non-linearity in the time analyser. Note the displaced zero

1957 Proc. Phys. Soc. A 70 543

Experiments with a Polarized Muon Beam

By J. M. CASSELS, T. W. O'KEEFFE, M. RIGBY, A. M. WETHERELL
AND J. R. WORMALD

Nuclear Physics Research Laboratory, University of Liverpool

$$g = 2.004 \pm 0.014 \text{ (0.6\%)}$$

In 1959 CERN launched the g-2 experiment aimed at measuring the anomalous magnetic moment of the muon. The measures were studied using a magnet 83cm x 52cm x 10cm borrowed from the University of Liverpool.

In 1962 this precision had been whittled down to just 0.4%.

Storage Beam Method

- Store muons in a ring
- The spins precess like a top about the magnetic field as they circulate around the ring



Muons in ring (I)

The **anomalous magnetic moment** is roughly proportional to the **anomalous precession frequency**

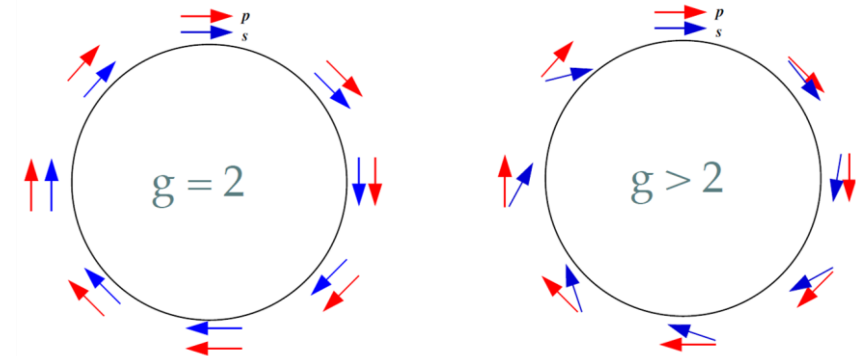
Spin precession freq:
$$\omega_s = \frac{g_\mu eB}{2m_\mu c} + (1 - \gamma) \frac{eB}{m_\mu c\gamma}$$

Cyclotron (mom. precession) freq:
$$\omega_c = \frac{eB}{m_\mu c\gamma}$$

Anomalous precession freq:
$$\omega_a = \omega_s - \omega_c = a_\mu \frac{e}{m_\mu c} \mathbf{B}$$

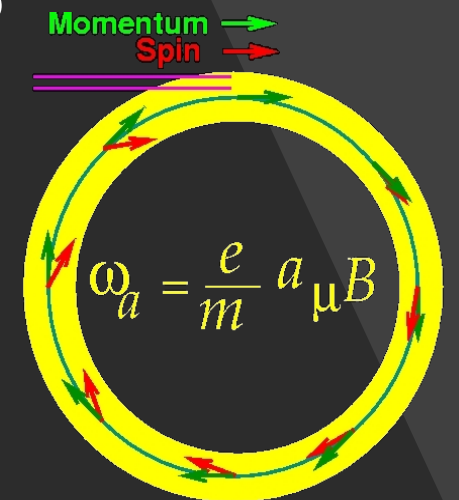
(simplified)

800x more sensitive than rest muon experiments that measure g



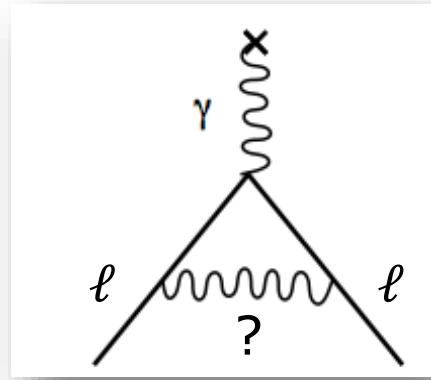
Muons in ring(2)

- $\vec{\omega}_a = \vec{\omega}_s - \vec{\omega}_c = -\frac{e}{mc} \left[a_\mu \vec{B} - a_\mu \left(\frac{\gamma}{\gamma+1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left(a_\mu - \frac{1}{\gamma^2-1} \right) (\vec{\beta} \times \vec{E}) \right]$
- There is *some* vertical beam motion, so **need** to use **electric quadrupole fields** to contain the beam vertically (the B field holds them in horizontally). But these facts complicate the expression for the **anomalous precession frequency**
- At “**magic**” momentum ($\gamma = 29.3, p_\mu = 3.09 \text{ GeV}/c$), last term cancels!
- Note 2nd and 3rd terms, due to beam “imperfections” are not exactly zero
- **CERN-III miracle**





Known in CERN (g-2) era



New physics contributes as:

$$\left(\frac{m_\ell}{M_{\text{NEW}}} \right)^2$$

Electron g-2 is presently measured x 2,000 better than muon g-2

But $\left(\frac{m_\mu}{m_e} \right)^2$ is 44,000. 2nd Generation Leptons v. useful.

Muon has sensitivity to new physics from < MeV to TeV.



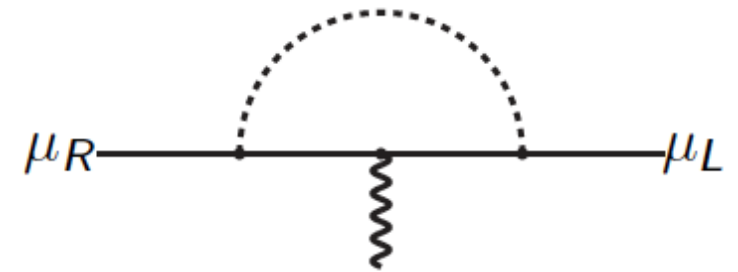
Trying to
understand
mass

Any new physics that contributes to the muon mass can contribute to a_μ

m_μ in loops



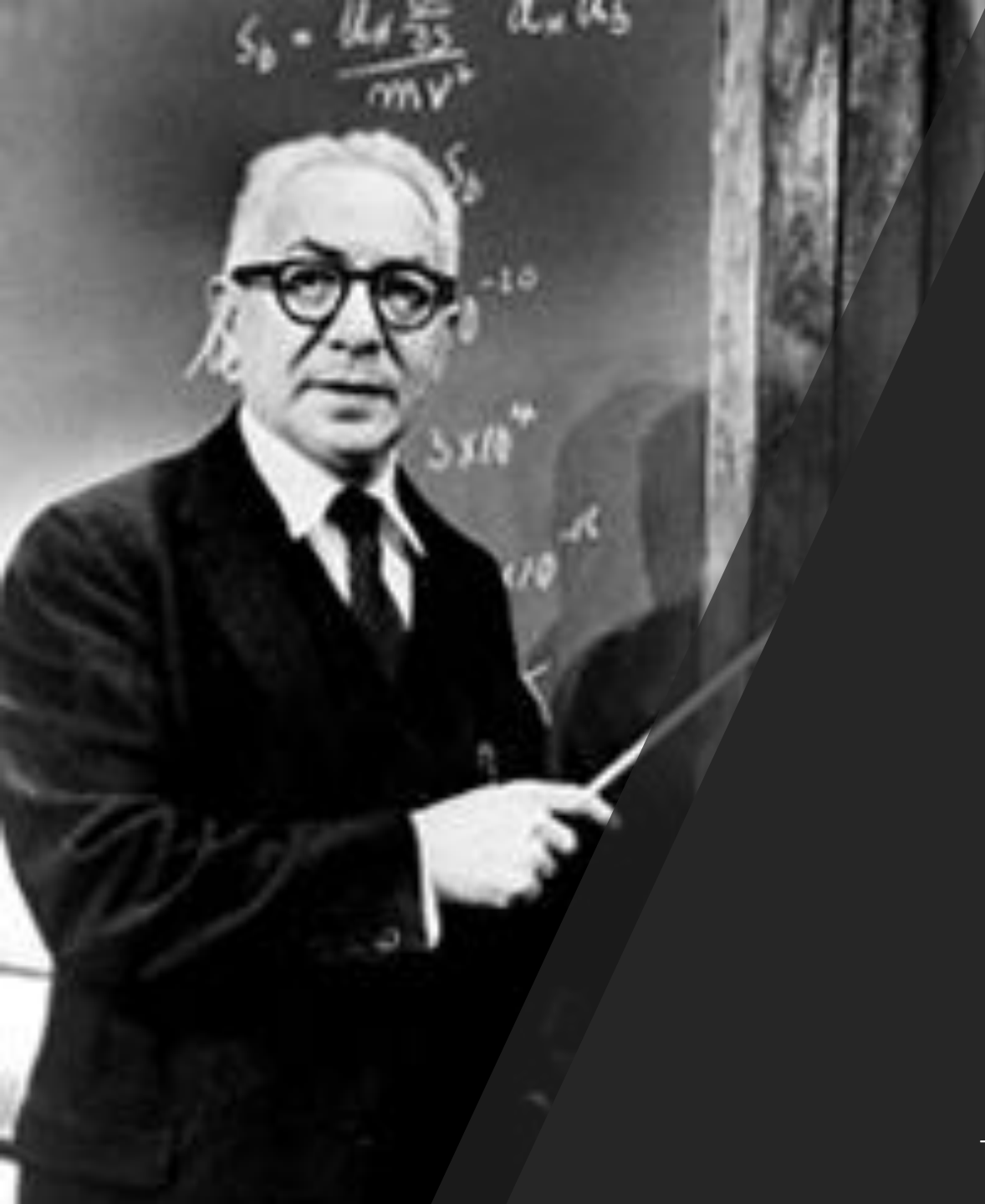
a_μ in loops





BNL E821

$$\begin{aligned}\Delta a_\mu(\text{Expt} - \text{SM}) &= (286 \pm 80) \times 10^{-11} \\ &= (260 \pm 78) \times 10^{-11}\end{aligned}$$



"Never measure anything but frequency"

I. Rabi (Schawlow)

- g-2 Experiment at FNAL



- *...can we resolve the E821 anomaly?*

Muon Production (above ground)



- Muon g-2 Collaboration

- >200 collaborators, 35 institutes, 7 nations
- Particle, Nuclear, Atomic, Optical, Accelerator, Theory
- Experienced BNL E821 veterans, and lots of new young (and some old...) talent



Fermilab Muon g-2 Experiment (E989)

- Rebuild the BNL experiment at Fermilab, but “*Better, Stronger, Faster than before*” (OK, maybe not faster...)
- Start with the original core foundation
 - Reuse the BNL storage ring – move it to FNAL
- Power with Fermilab’s more intense, cleaner beams
- 4x reduction in uncertainty (540 ppb→140 ppb)
 - 20x more muons (stat.unc. 460 ppb→100 ppb)
 - Improvements/upgrades (syst.unc. 280 ppb→100 ppb)



USA

- Boston
- Cornell
- Illinois
- James Madison
- Kentucky
- Massachusetts
- Michigan
- Michigan State
- Mississippi
- North Central
- Northern Illinois
- Regis
- Virginia
- Washington

USA National Labs

- Argonne
- Brookhaven
- Fermilab



China

- Shanghai Jiao Tong



Germany

- Dresden
- Mainz



Italy

- Frascati
- Molise
- Naples
- Pisa
- Roma Tor Vergata
- Trieste
- Udine



Korea

- CAPP/IBS
- KAIST



Russia

- Budker/Novosibirsk
- JINR Dubna



United Kingdom

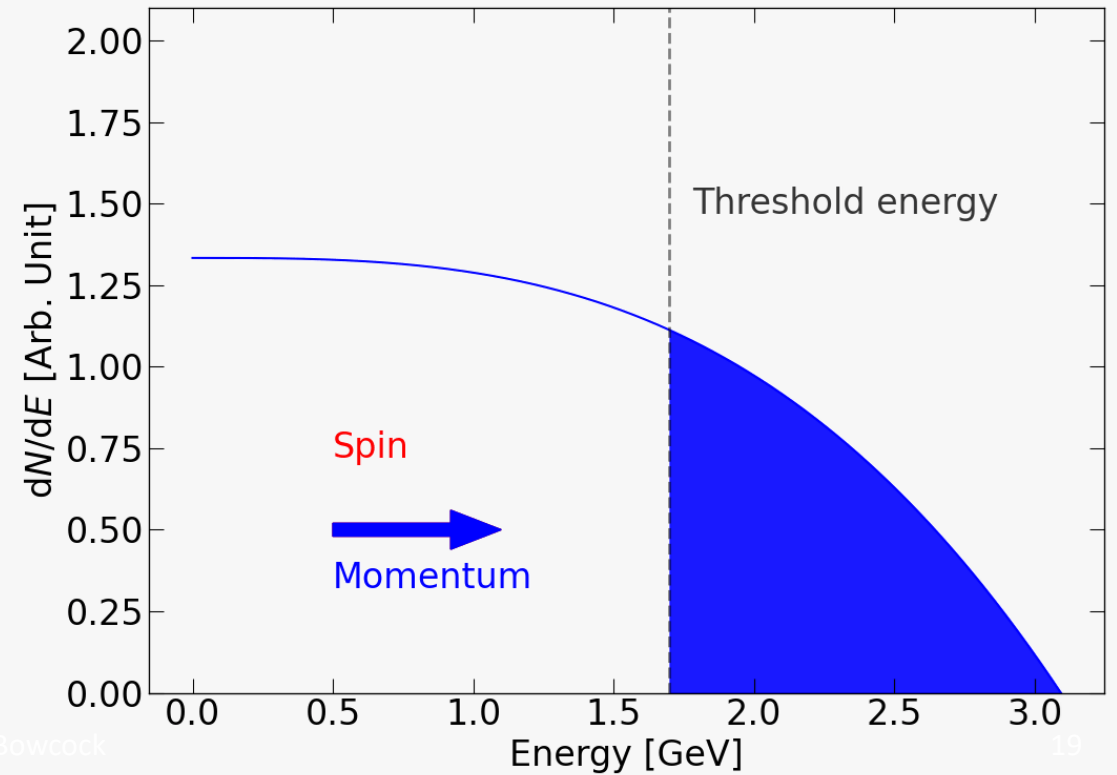
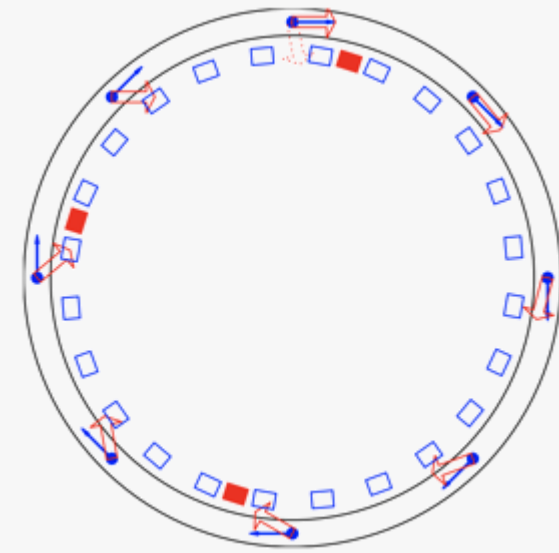
- Lancaster/Cockcroft
- Liverpool
- Manchester
- University College London



Measuring ω_a

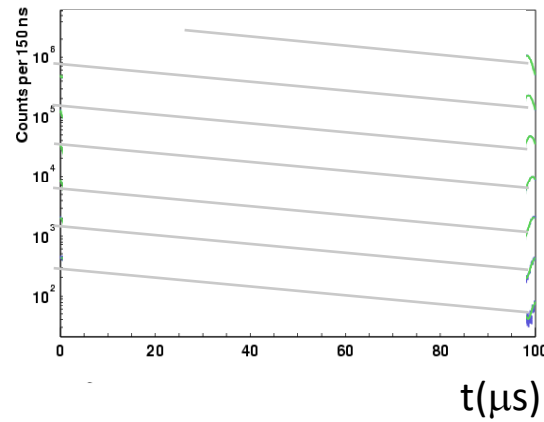
The number of high momentum positrons above a fixed energy threshold oscillates at precession frequency

Simply measure the time and energy of decay positrons and count the number above an energy threshold



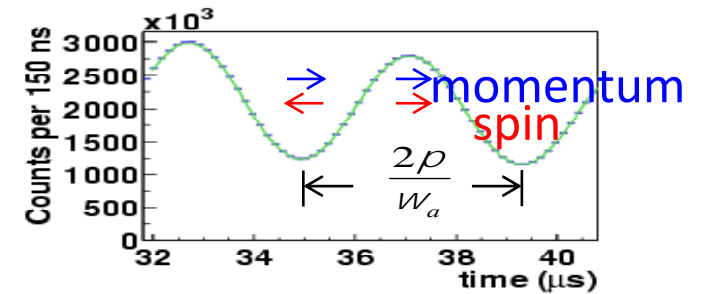
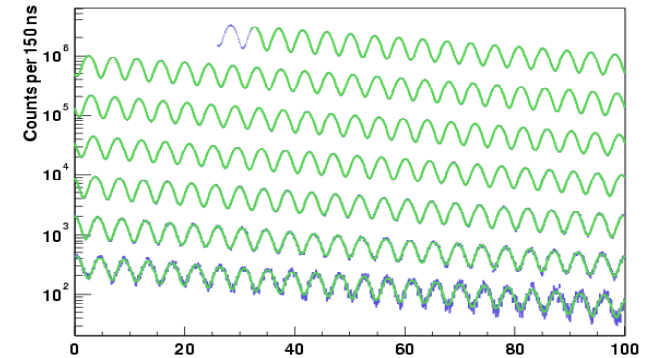
Muon precession frequency measurement

- What data looks like if $g-2 = 0$

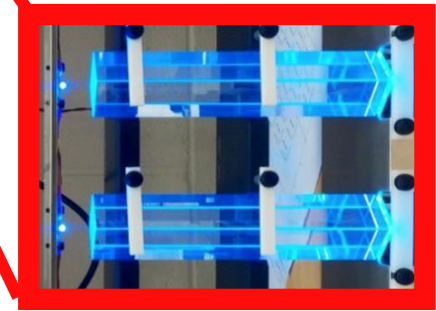
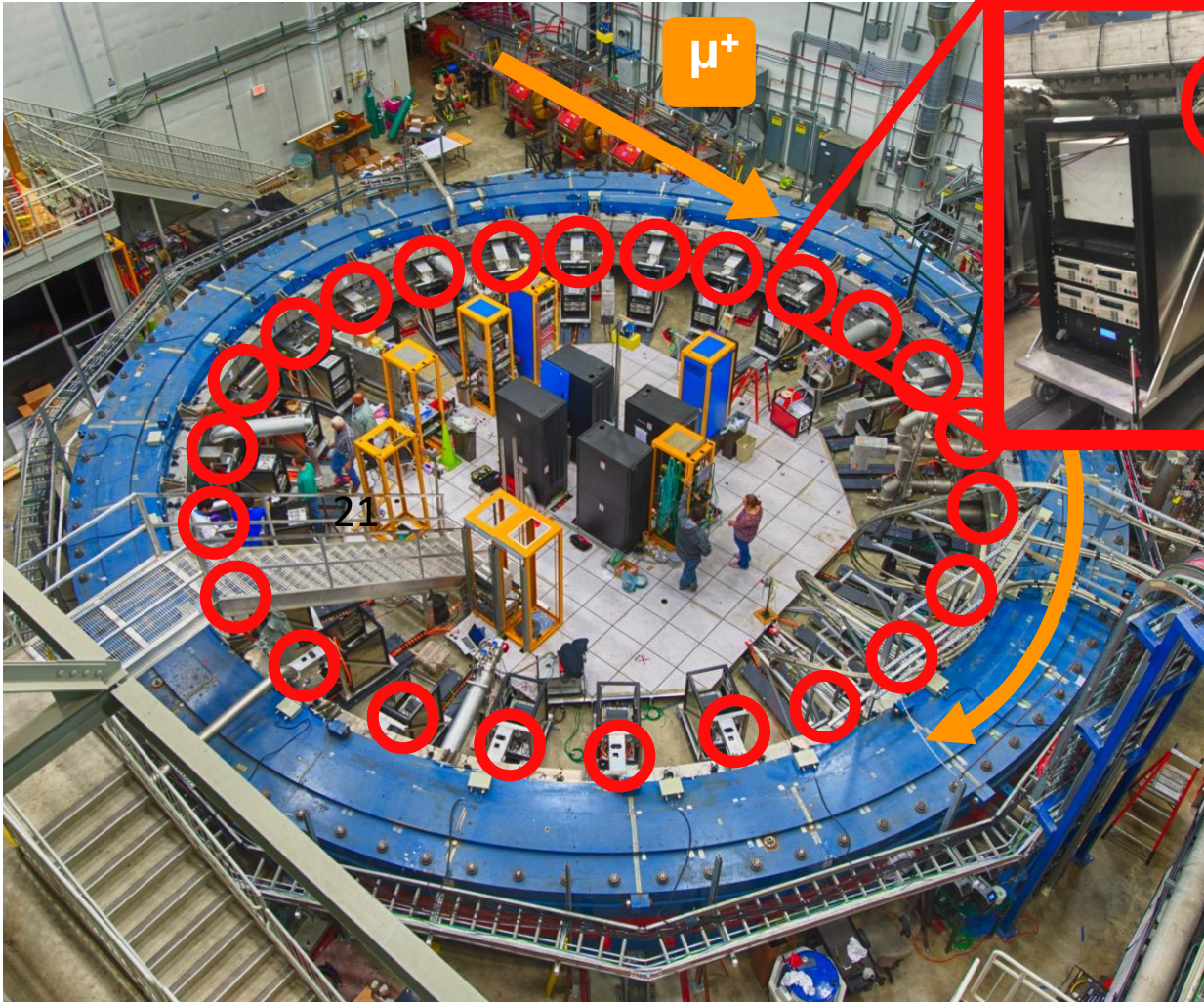
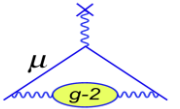


high energy positrons versus time

- What data looks like if $g-2 = 0.002$



Calorimeters



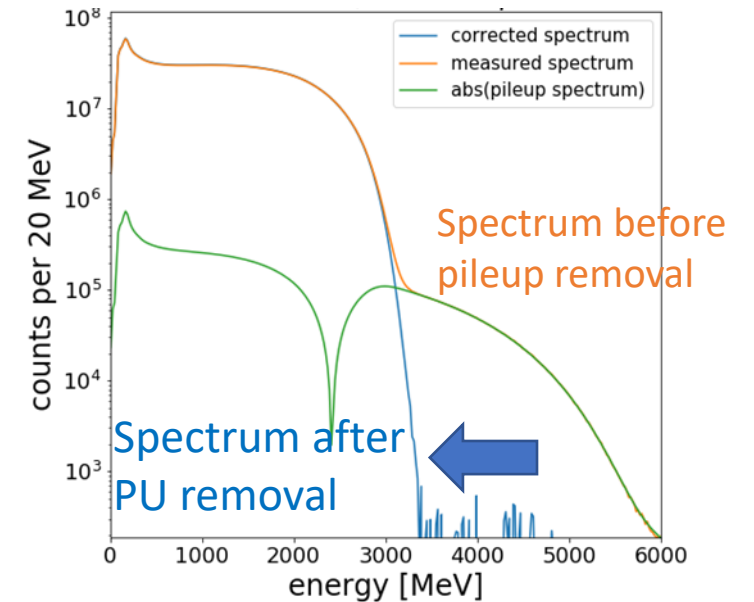
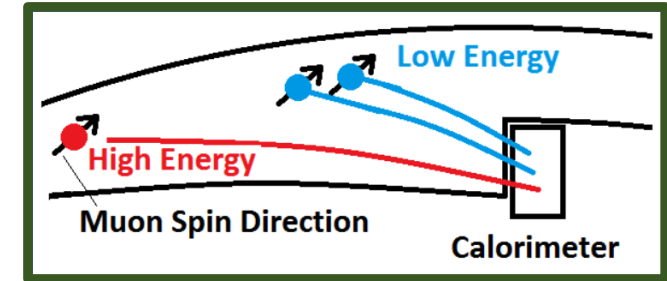
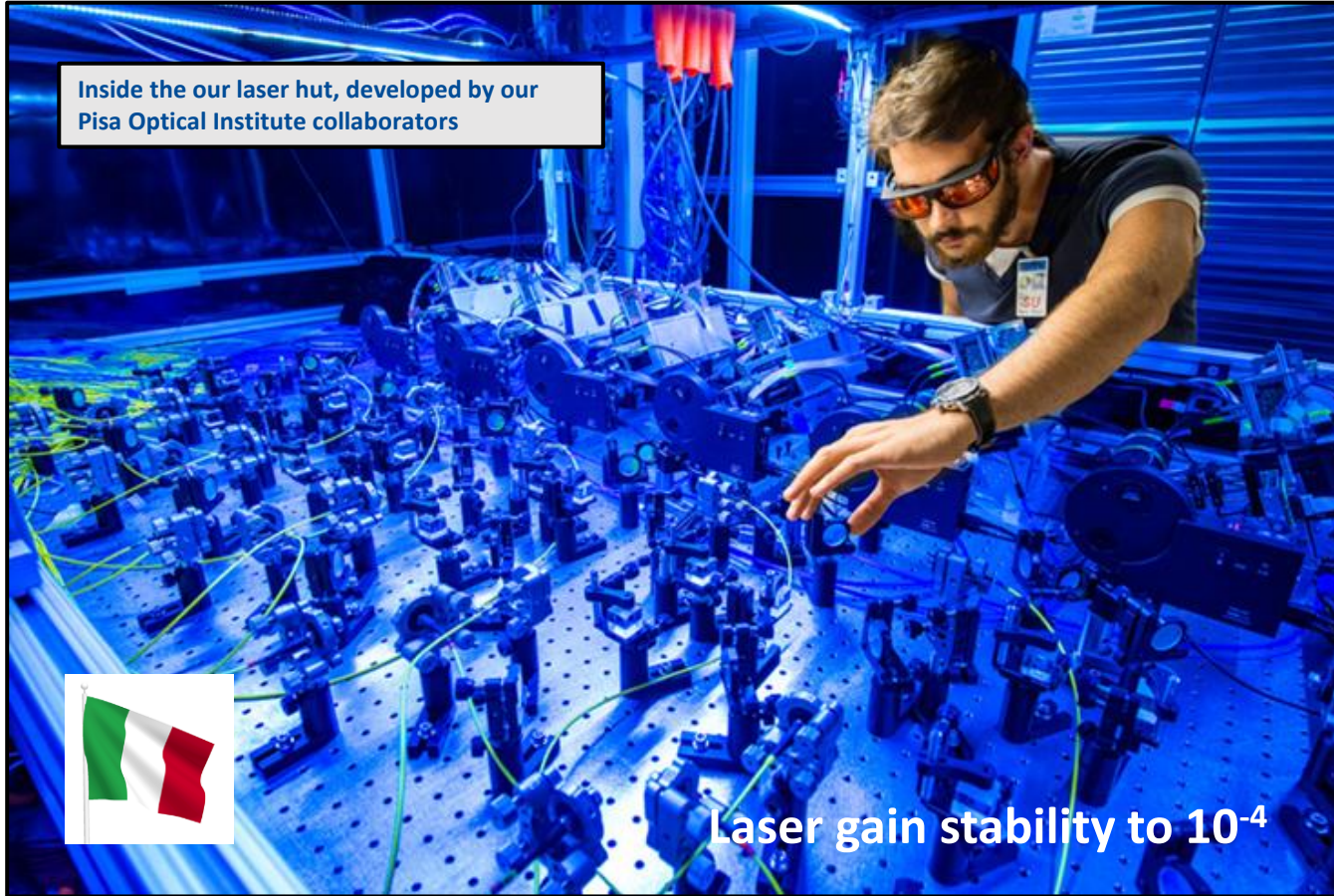
24 Calorimeters

Each crystal array of 6 x 9 PbF₂ crystals - 2.5 x 2.5 cm² x 14 cm (15X₀)

Readout by SiPMs to 800 MHz WFDs (1296 channels in total)

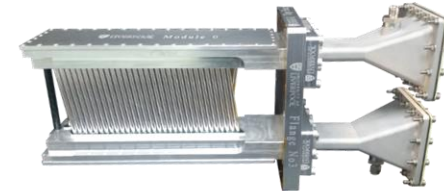
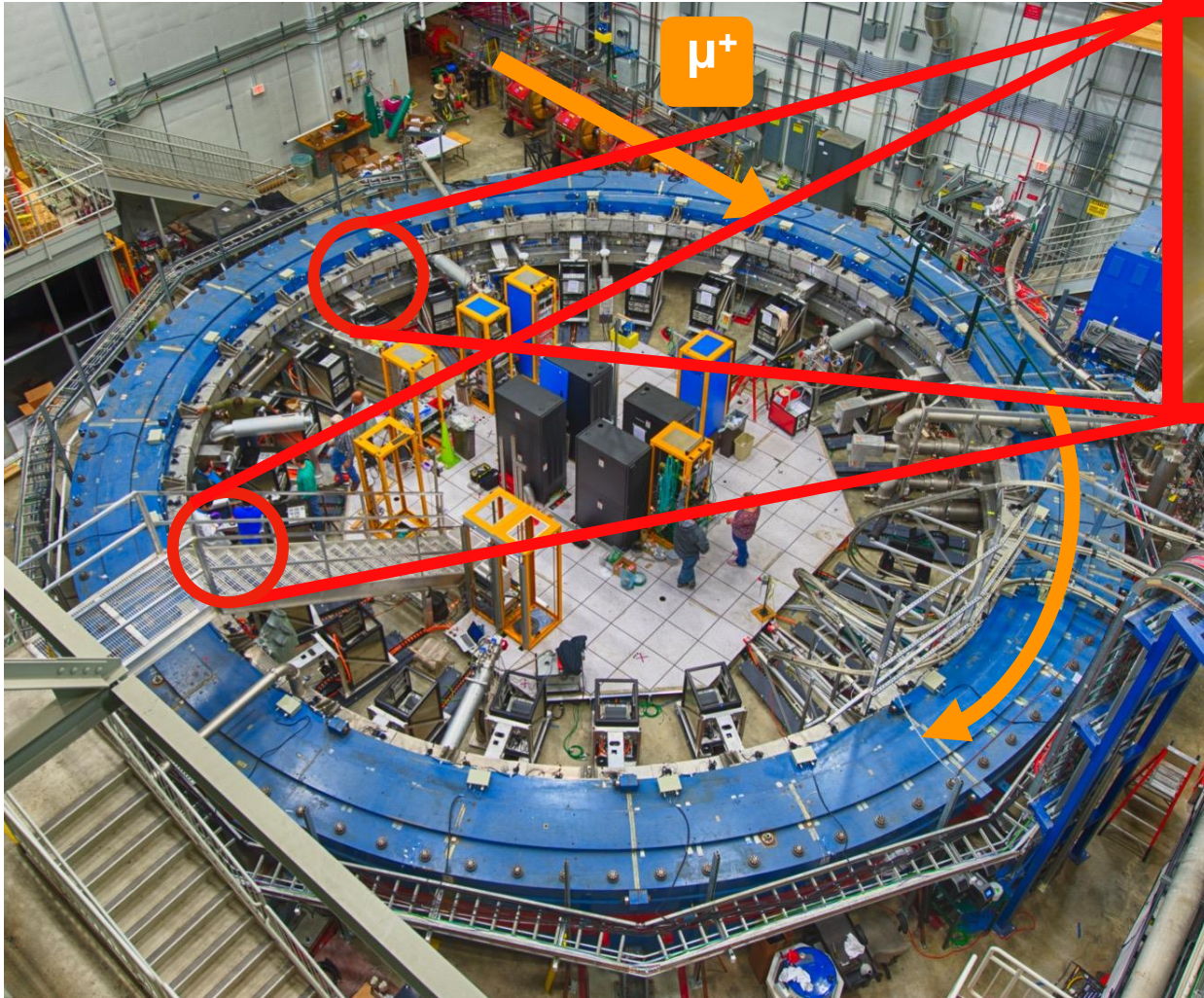
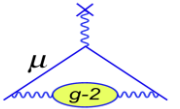
The e^+ time histograms are prepared with **exquisite gain** (energy) control

They also require **pileup removal** to avoid an important systematic



1296 PbF_2 crystals with individual laser calibrations into each channel

Tracking Detectors



2 Tracking stations

Each contain 8 modules

128 gas filled straws in each module

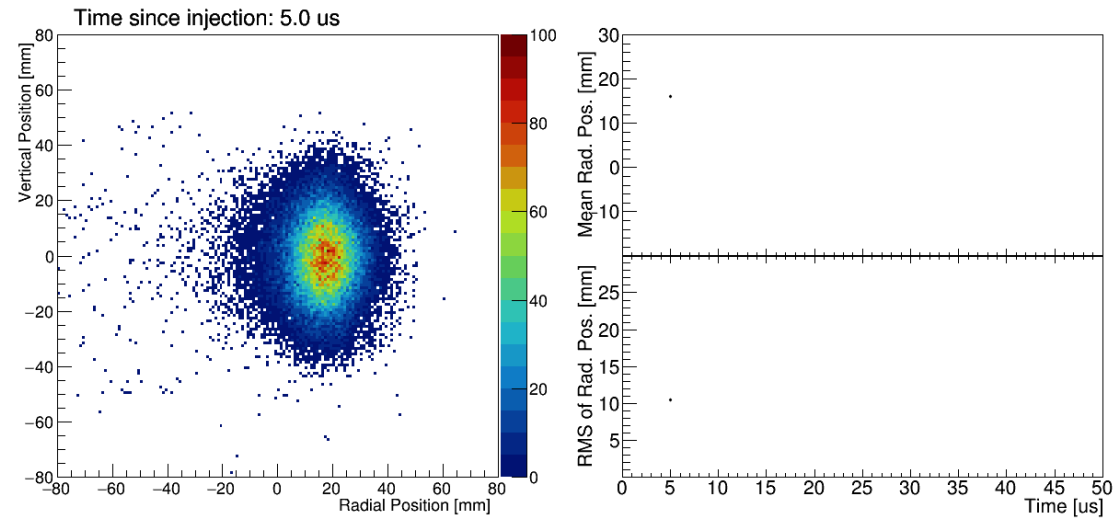
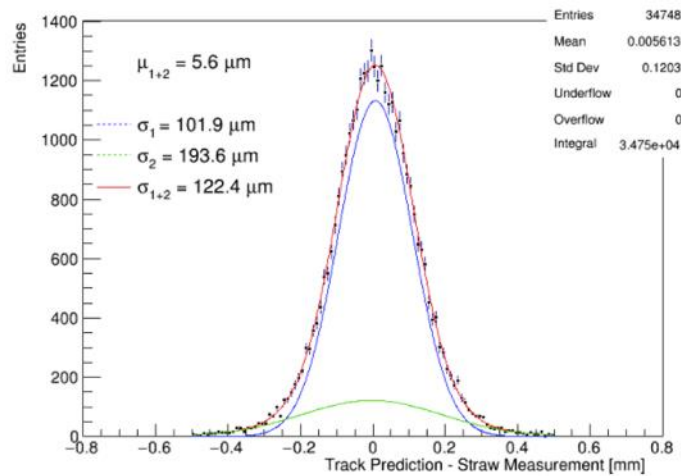
Traceback positrons to their decay point

Trackers

Doublet layers of $5\mu\text{m}$ diameter, $15\mu\text{m}$ wall thickness straws with UV layers at 7.5 degrees stereo angles

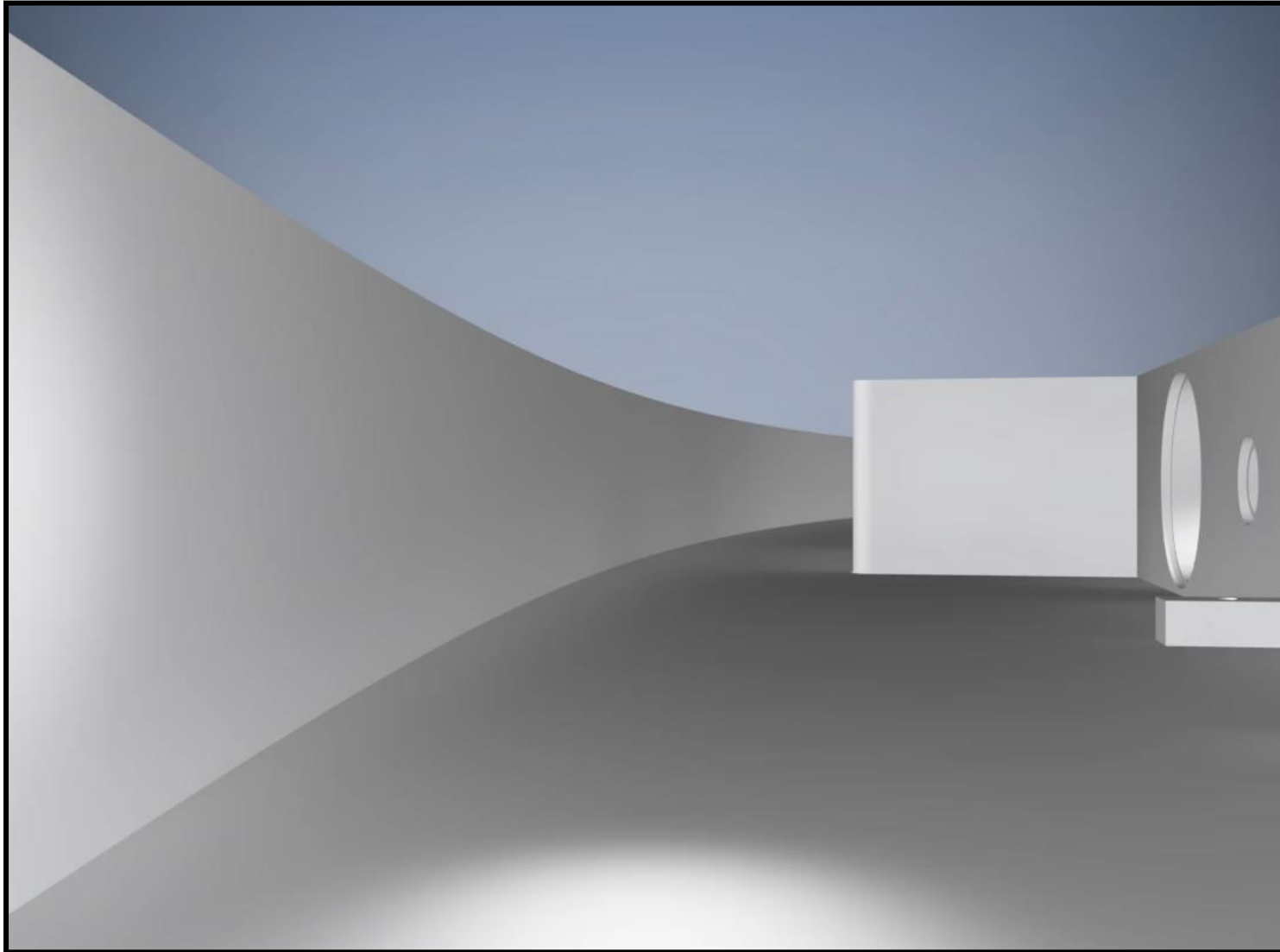


Located in front of two calorimeters at ~ 180 degrees and ~ 270 degrees.



$125 \mu\text{m}$ hit resolution and sub mm resolution on beam location

Drive around inside the ring ...



You can spot ...

- 1) Quads
- 2) Kicker
- 3) Straw Trackers



Spoiler Alert!!

- The biggest uncertainty is the statistics !!!
- There are corrections (known) and will reduce in future

Fitting Wiggle (5 param)

Wiggle plot is fit to exponential decay and anomalous precession oscillation

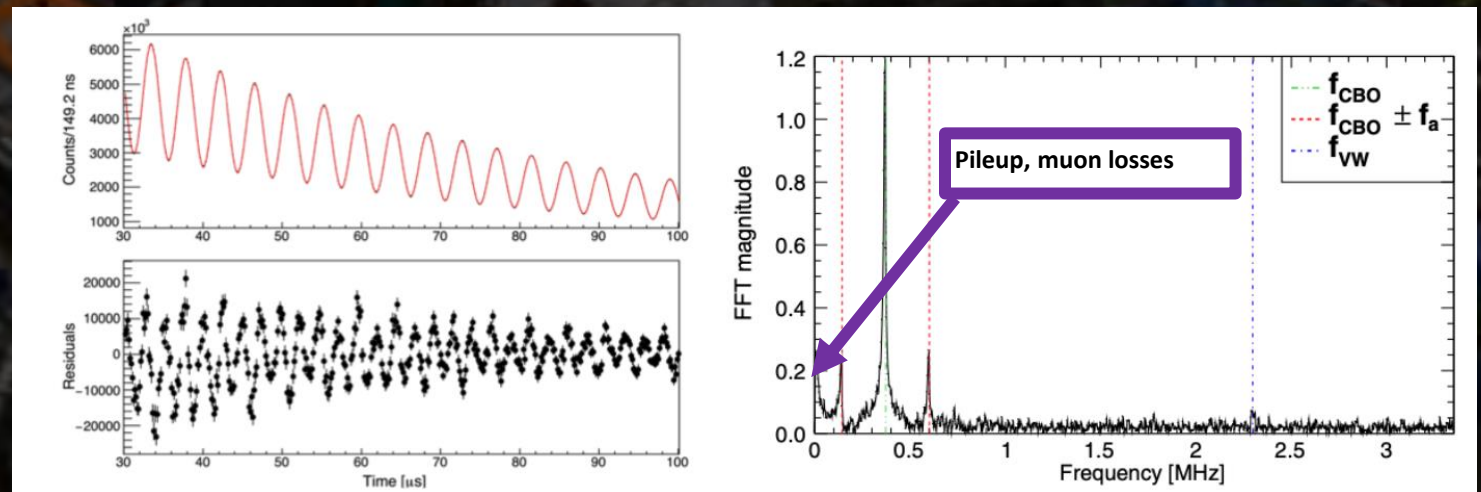
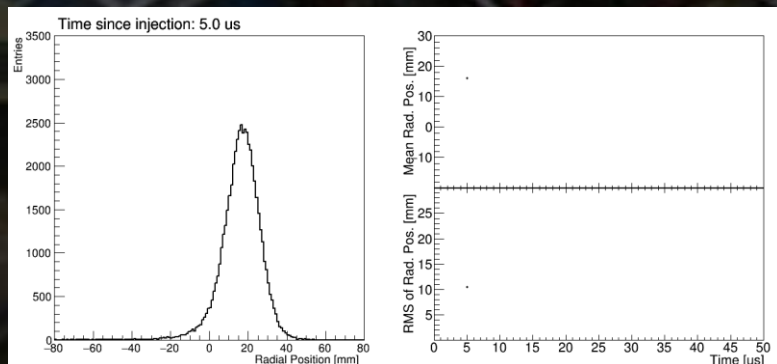
Try simple 5-parameter fit:

$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

$$N(t) = N_0 e^{-t/\tau_\mu} [1 + A \cos(\omega_a t + \phi_0)]$$

$$\chi^2/\text{ndf} = 9500/4150$$

- Simple model is missing several effects
 - Radial and vertical beam motions (e.g. Coherent Betatron Oscillations, or CBO)
 - Early-to-late slow effects (e.g. Pileup, Muon Losses)

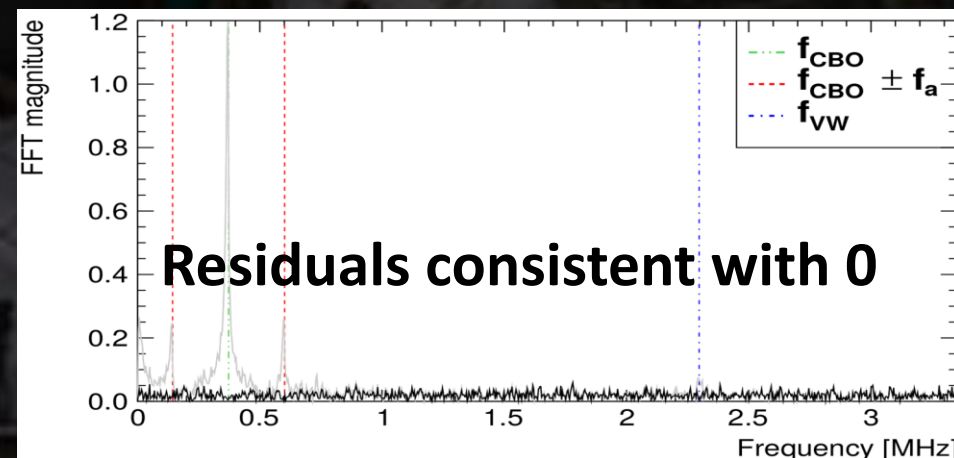
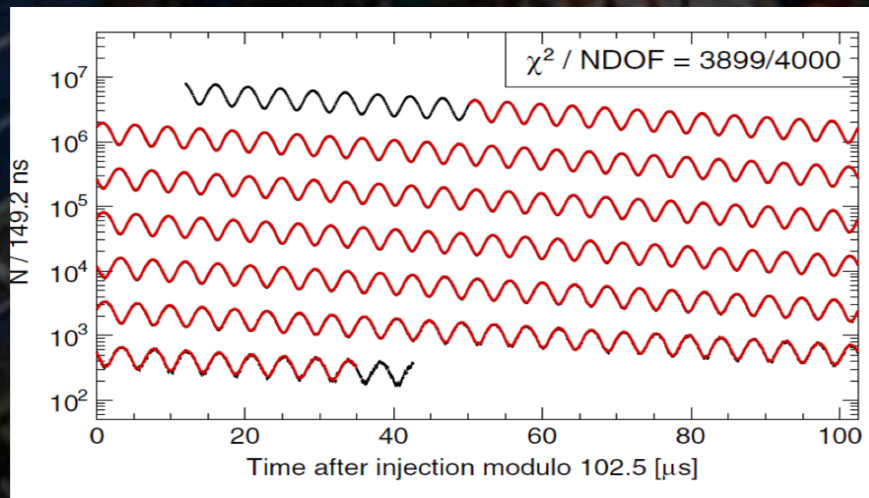


Could just do with CBO! (Just with tracker correction)

Fitting Wiggle (21 param)

Now try a more complex 21-parameter fit with terms covering each of those effects.

$$a_{\mu} \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



With this fit quality, the (blinded) fitted ω_a is ready

Proportionality

$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

$$\frac{\mu_e(H)}{\mu'_p(T)}$$

Measured to 10.5 ppb accuracy
at $T = 34.7^\circ\text{C}$
Metrologia **13**, 179 (1977)

$$\frac{m_\mu}{m_e}$$

Known to 22 ppb from
muonium hyperfine splitting
Phys. Rev. Lett. **82**, 711 (1999)

$$\frac{\mu_e}{\mu_e(H)}$$

Bound-state QED (exact)
Rev. Mod. Phys. **88** 035009 (2016)

$$\frac{g_e}{2}$$

Measured to 0.28 ppt
Phys. Rev. A **83**, 052122 (2011)

$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

Correction: E field

$$C_e = 489 \text{ ppb}$$
$$\delta C_e = 53 \text{ ppb}$$

$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

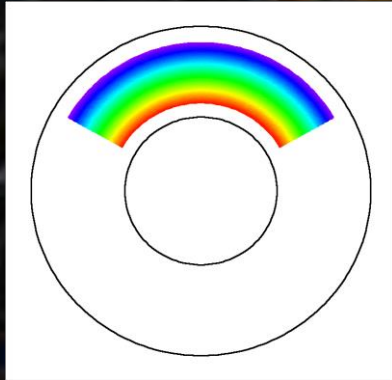
Electric field correction compensates for motional magnetic field “ $v \times E$ ” for off-momentum muons

$$\vec{\omega}_a = \frac{e}{mc} \left[a_\mu \vec{B} - \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} - a_\mu \left(\frac{\gamma}{\gamma + 1} \right) \left(\vec{\beta} \cdot \vec{B} \right) \vec{\beta} \right]$$

Momentum time dependence, kick of early muons v late. Being improved. Use trackers early v late.

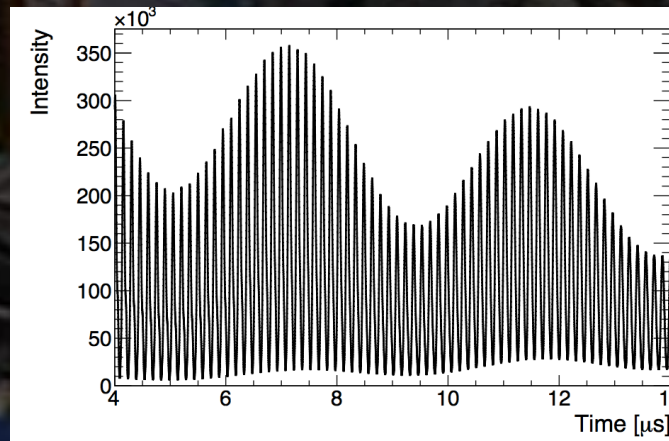
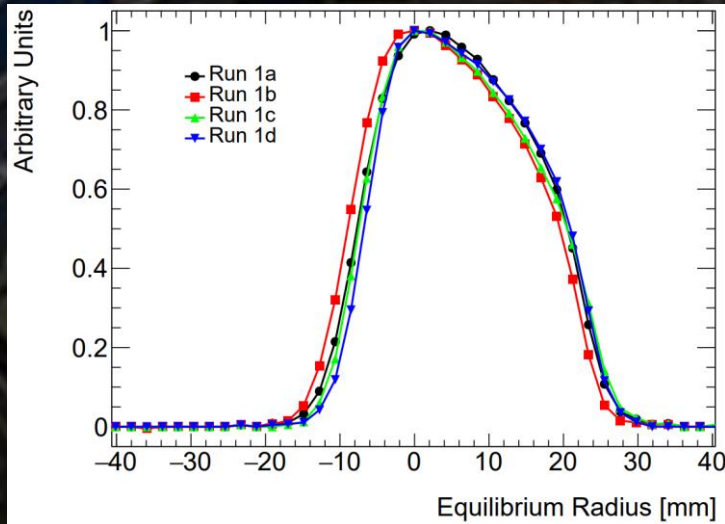
Correction: E field

$C_e = 489$ ppb
 $\delta C_e = 53$ ppb



$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

- $\sim 0.1\%$ spread in momentum in the ring
- $\langle R \rangle$ of stored muons depends on p
- Fourier analysis to determine equilibrium positions

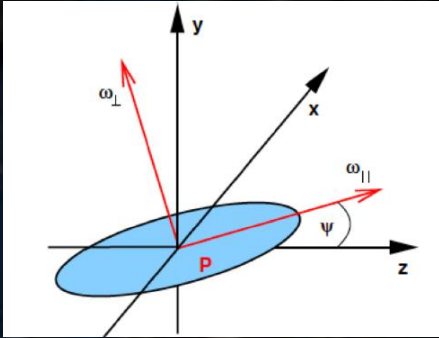


Path difference beats the velocity

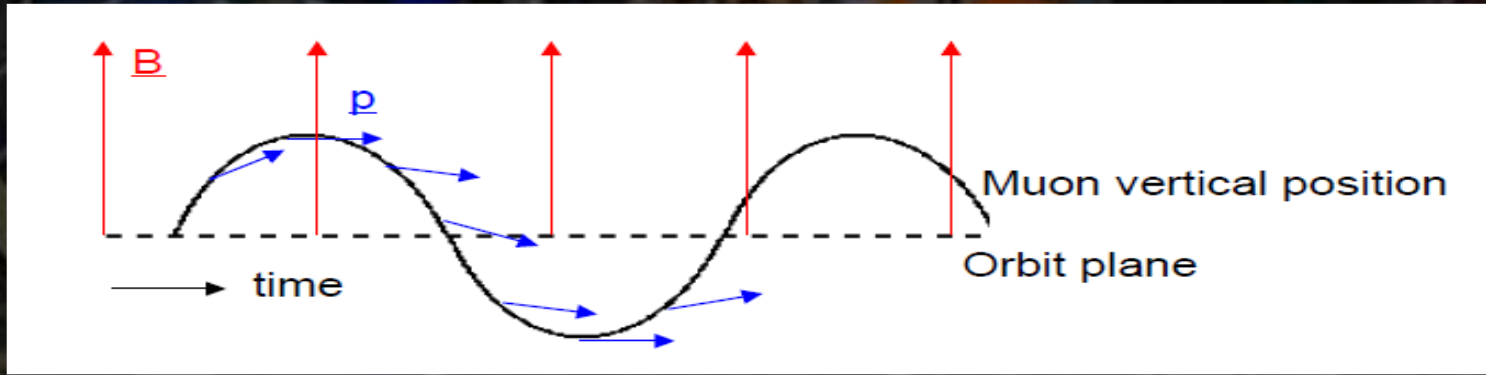
Tends to kill the CBO

Correction: Pitch

$C_p = 180 \text{ ppb}$
 $\delta C_p = 13 \text{ ppb}$



$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



- Component of momentum parallel to field due to focusing
- Effectively reduces B field
- Use tracking detectors to measure the vertical width of the beam

$$C_p = \frac{n \langle y^2 \rangle}{2 R_0^2} = \frac{n \langle A^2 \rangle}{4 R_0^2}$$

Correction: Muon Loss

$$C_p = -11 \text{ ppb}$$

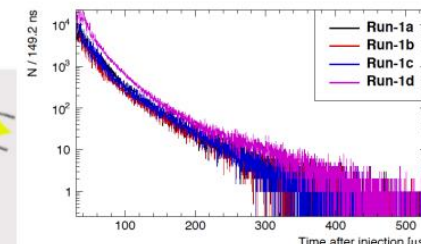
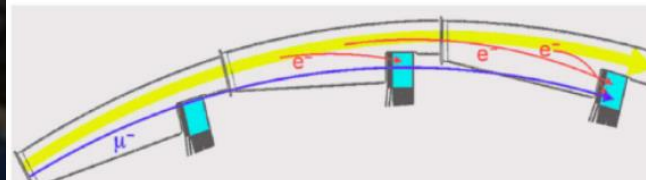
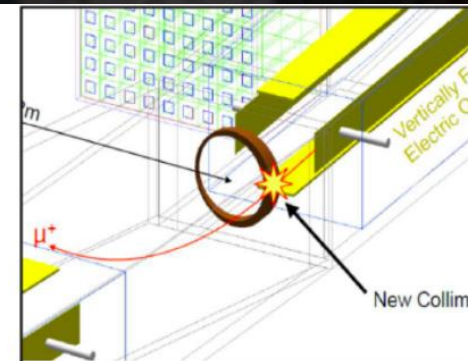
$$\delta C_p = 5 \text{ ppb}$$

$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Lost muons have a different phase than the muons that remain
Phase and loss are momentum dependent

- Muon losses distort the exponential decay of the number of stored muons
- Muon Loss term :

$$J(t) = 1 - K_{LM} \int_0^t e^{-\frac{t-t'}{\tau}} L(t') dt'$$
- $L(t)$ measured from the detection of Minimum Ionizing Particles in the calorimeters



Correction: Phase Acceptance

$$C_{pa} = -158 \text{ ppb}$$
$$\delta C_{pa} = 75 \text{ ppb}$$

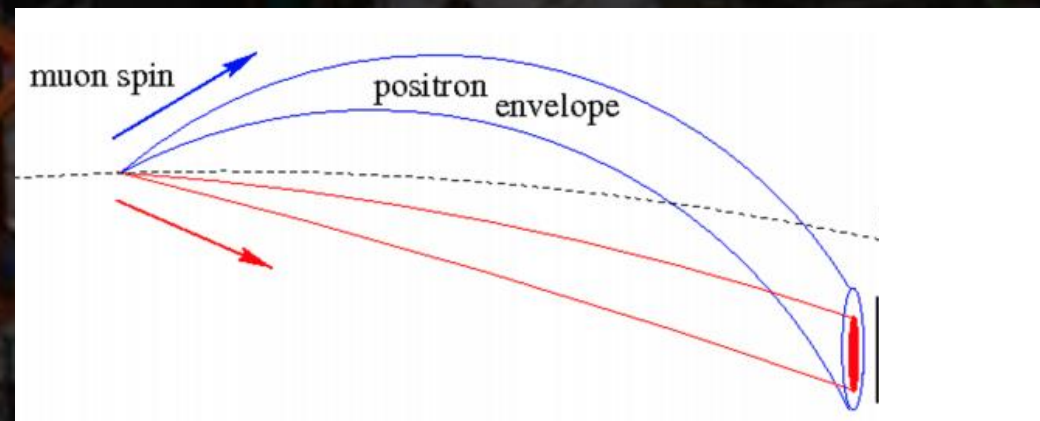
$$a_{\mu} \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

$$\cos(\omega_a t + f)$$

Phase between the muon spin and momentum

Phase advance between decay time and detection time due to path length

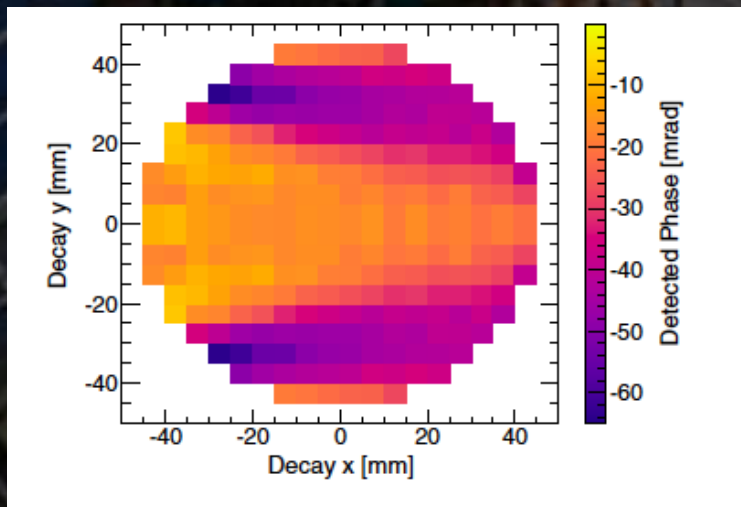
If the beam is moving, this phase advance is changing



Correction: Phase Acceptance

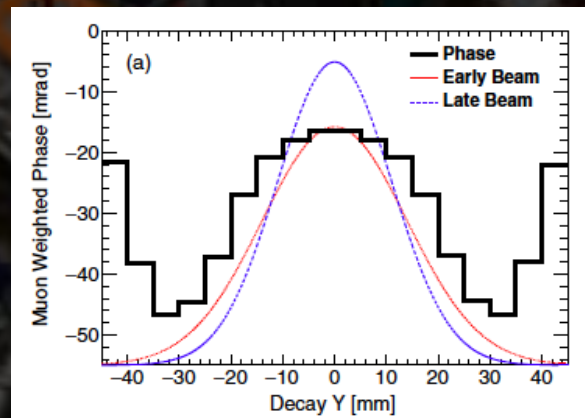
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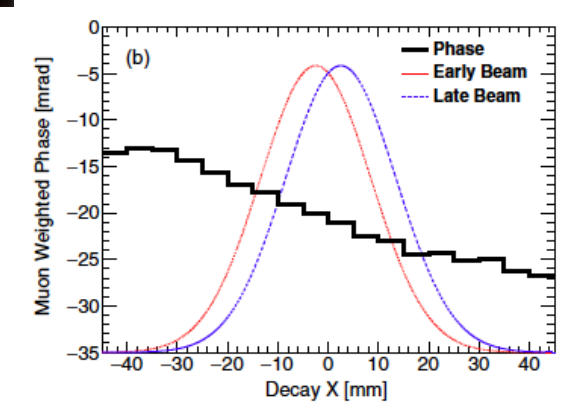


Phase at calorimeter depending on muon decay point

Vertical decay position



Horizontal decay position

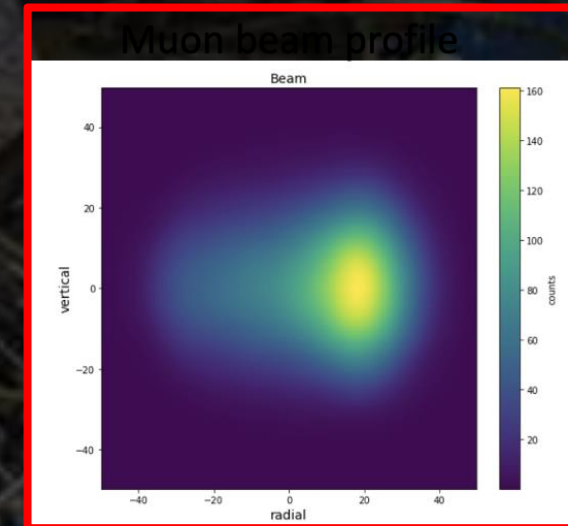
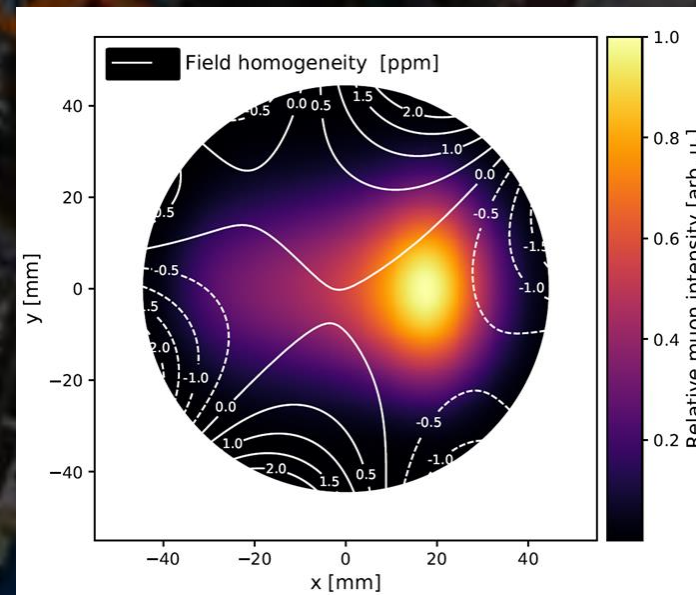
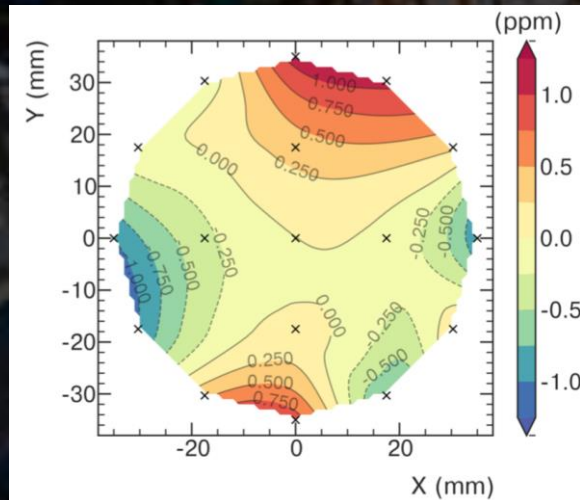


Beam currently reduces in size (optics now fixed), C_{pa} will reduce.

Field Measurement

$\delta = 56 \text{ ppb}$

$$a_{\mu} \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

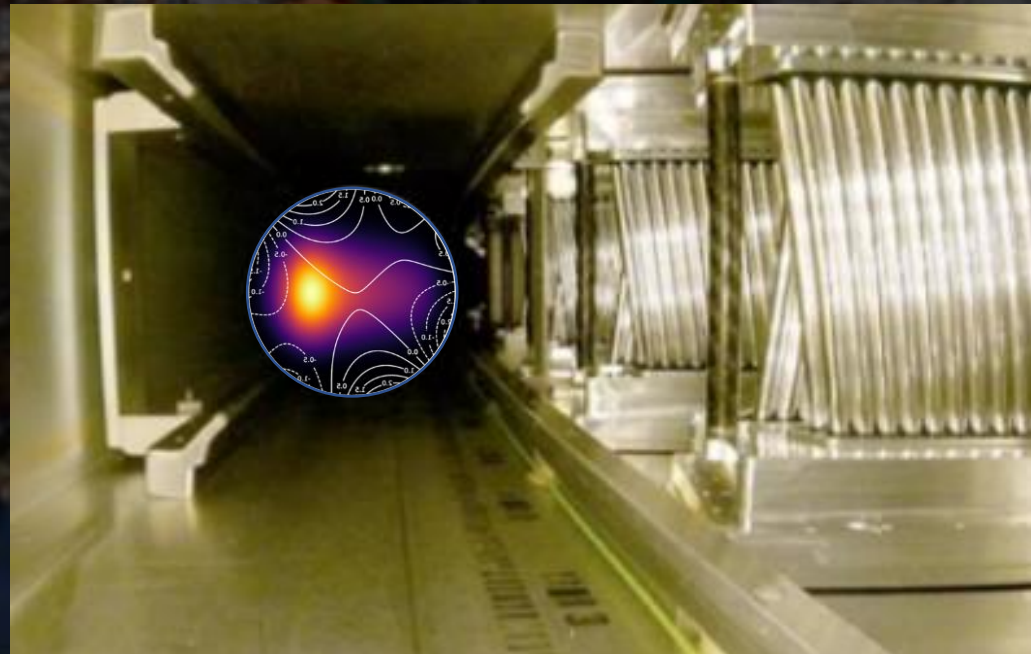


Weighted Field - NMR

$\delta = 56 \text{ ppb}$

$$a_{\mu} \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Under kicked
optics δ will
reduce

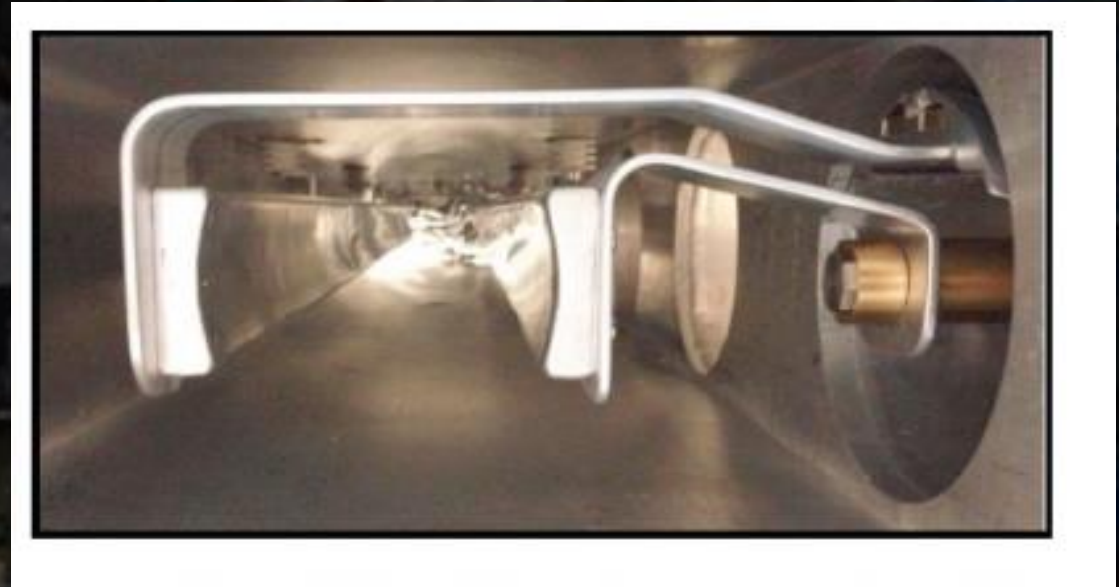


Correction: Kicker Transients

$$B_k = -27 \text{ ppb}$$
$$\delta B_k = 37 \text{ ppb}$$

$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Eddy Currents When Kicker Fire
Produce magnetic fields (30ppb)
Kicker performance



Correction: Quadrupole Transients

$$B_q = -17 \text{ ppb}$$
$$\delta B_q = 92 \text{ ppb}$$

$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

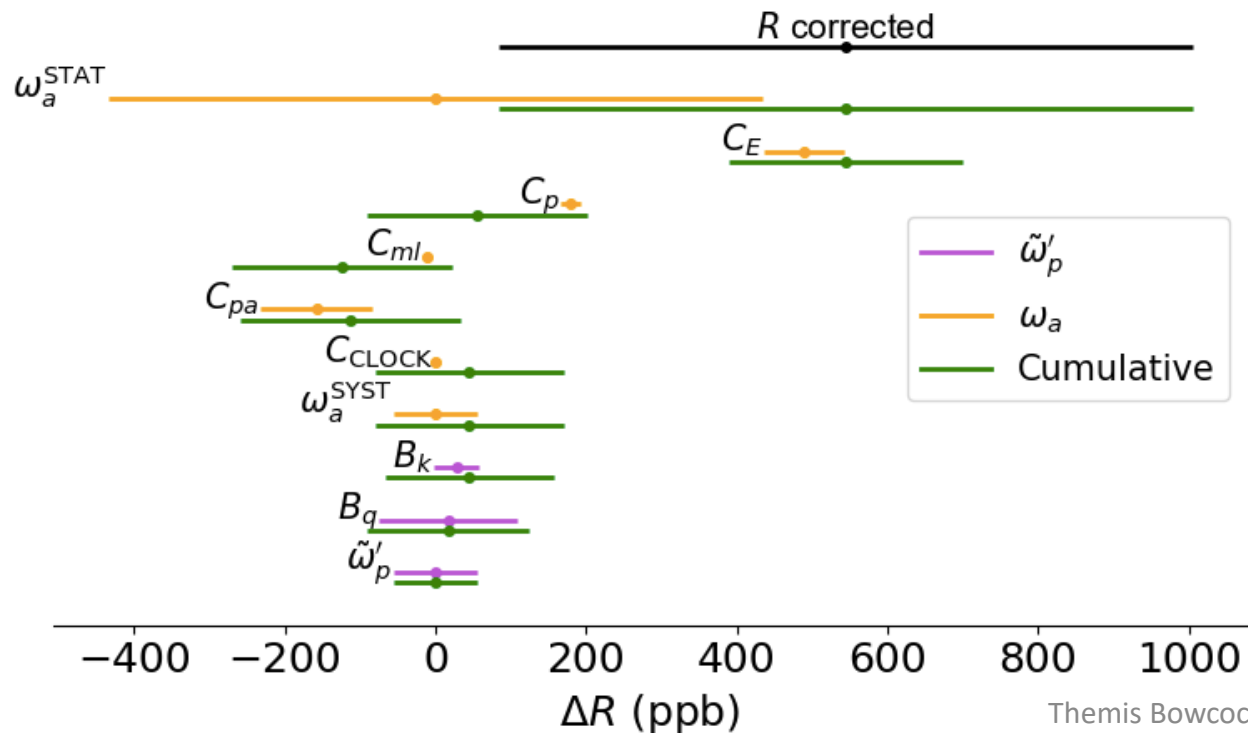
ESQ mechanical vibrations give rise to B fields

Optics modified. δB_q will reduce with more data.



Correcting Final Value

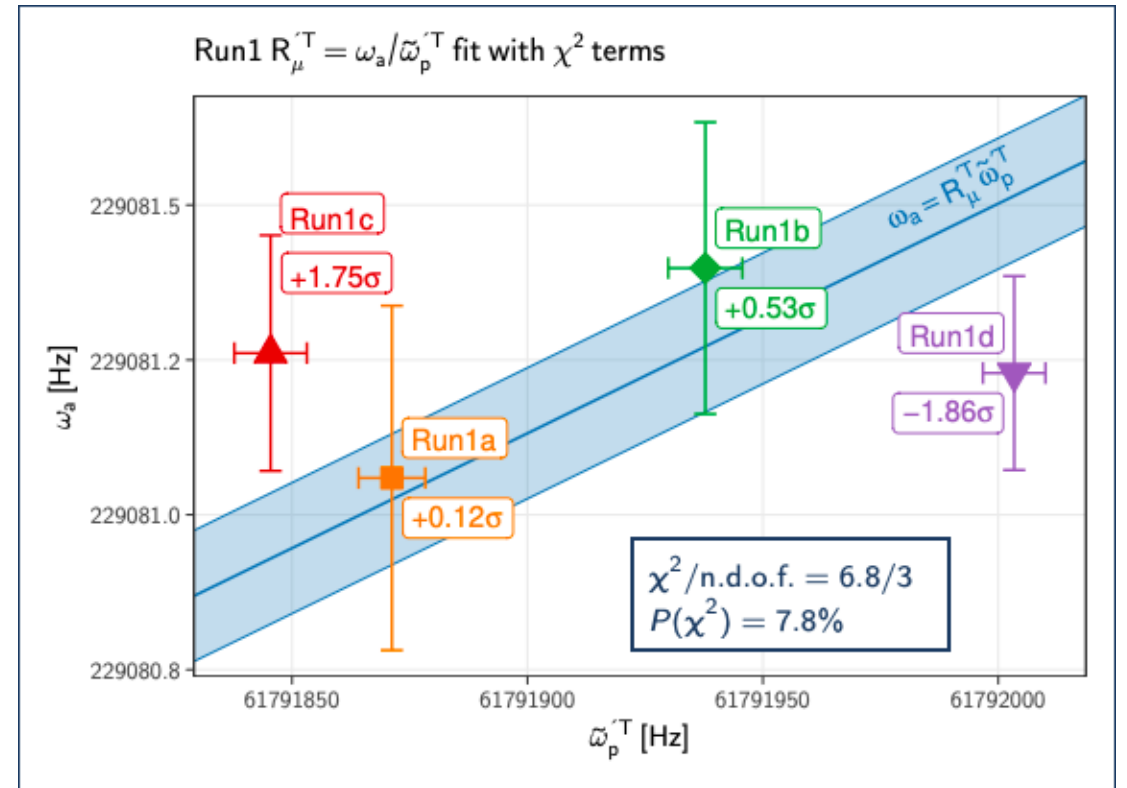
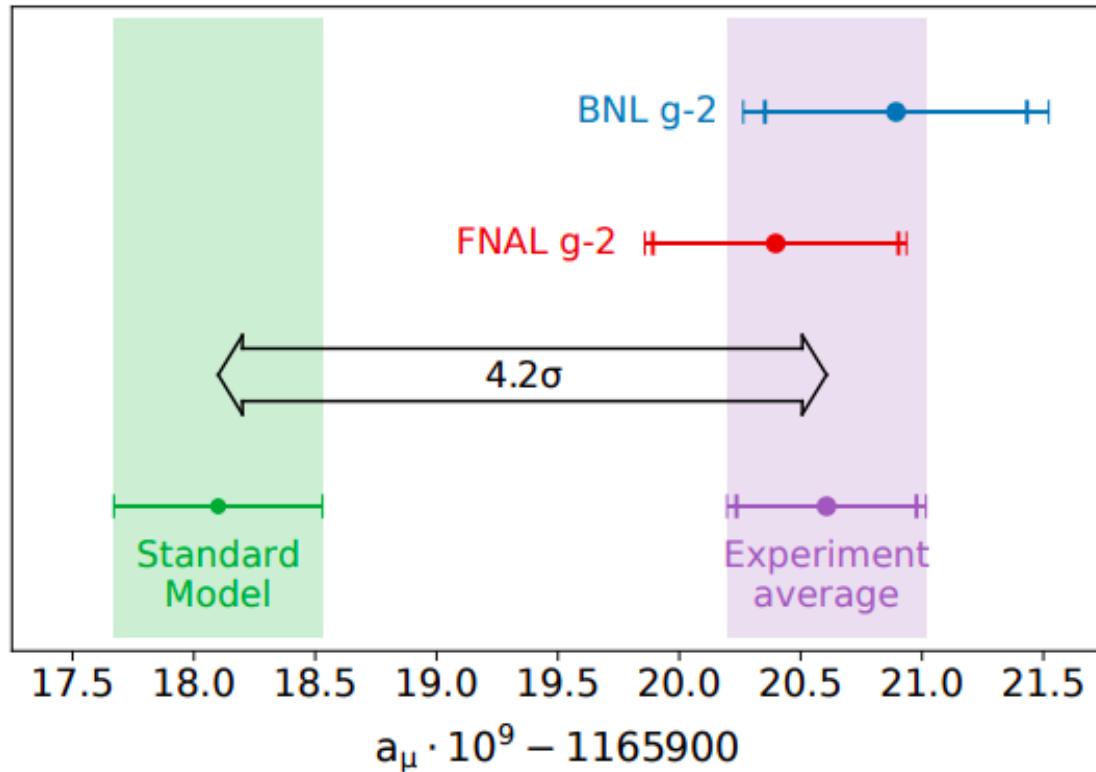
$$a_\mu \propto \frac{\omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{\langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



Run 1 Results

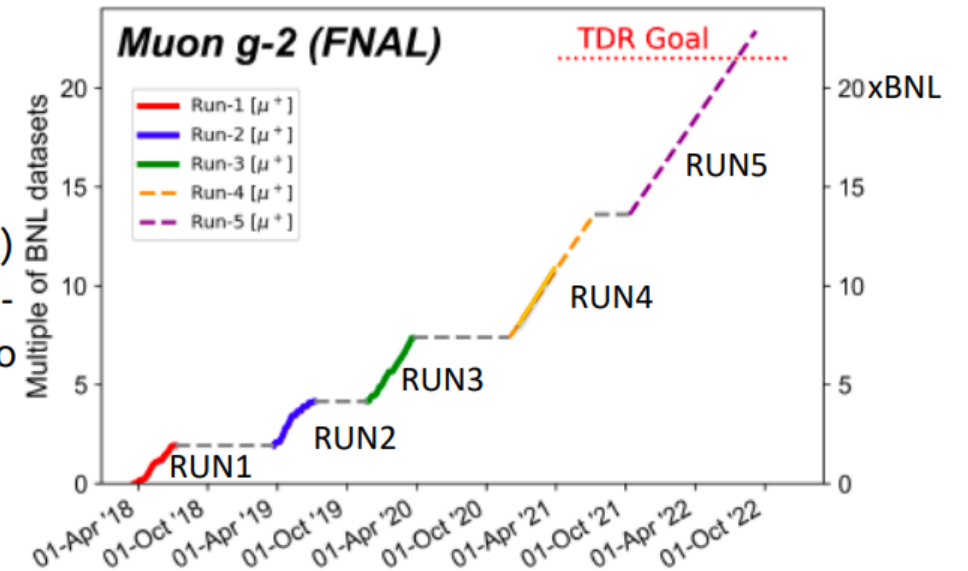
$$g_\mu(\text{Theory Initiative}) = 2.00233183620(86)$$

$$g_\mu(\text{BNL + Fermilab}) = 2.00233184122(82)$$

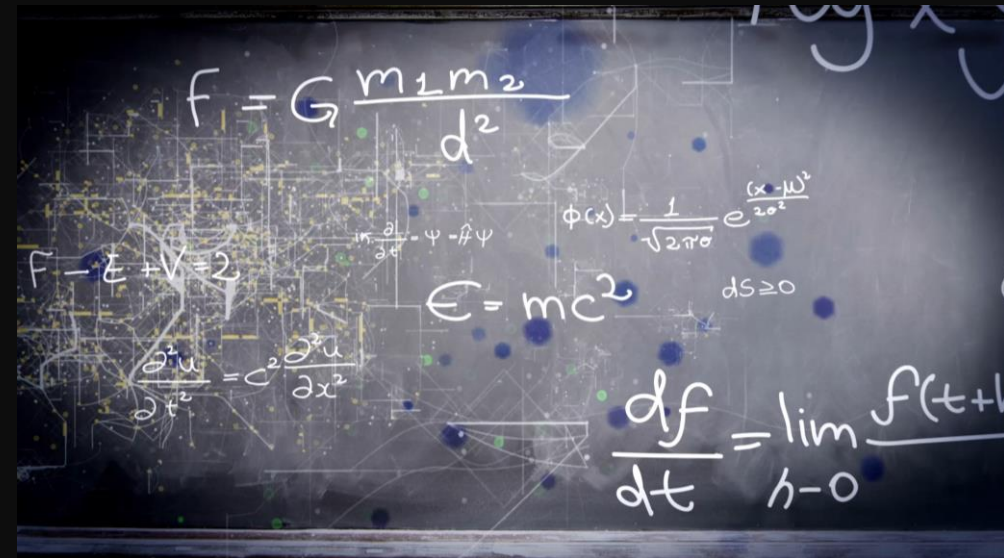


More Data

- RUN₁ is only 6% of the final dataset
- Analysis of RUN_{2/3} (expect an improvement of a factor ~2 in precision)
- RUN₄ (November 2020-July 2021) is expected to bring the statistics to ~13 BNL
- RUN₅ in 2021-2022 should allow to achieve the x20 BNL project goal



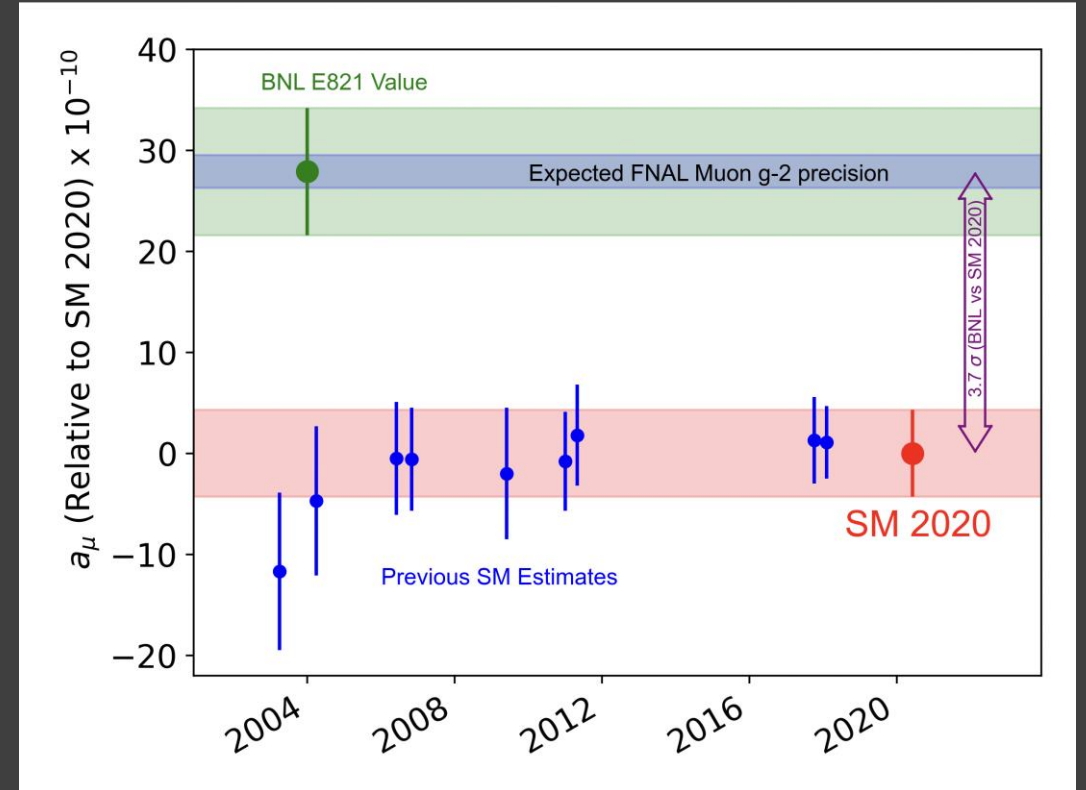
Interpretation and Theory



Chris Polly: “monsters lurking”

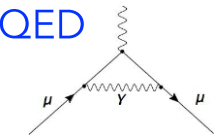
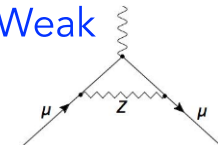
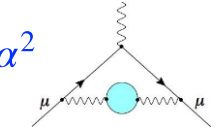
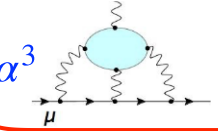
SM theory vs. Experiment

- SM theory vs. Experiment
- If the two don't match, something may be missing in the SM
- Precision measurements + precision theory
- Discovery potential for **New Physics**
- Need for consolidated & reliable SM prediction



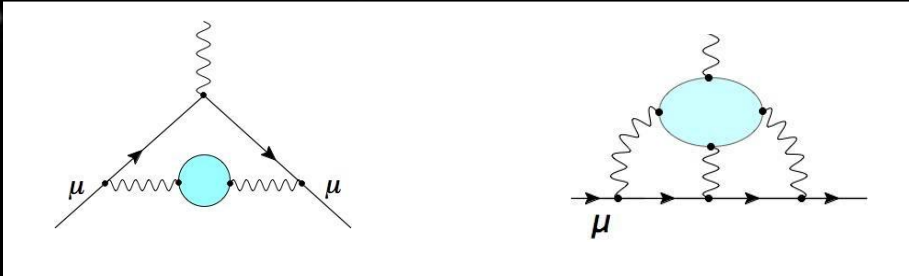
$$a_\mu = a_\mu^{\text{QED}} + a_\mu^{\text{weak}} + a_\mu^{\text{hadronic}} + a_\mu^{\text{NP?}}$$

SM 2020' prediction from the TI White Paper

<p>QED</p>  <p>+ ...</p>	$116\,584\,718.9(1) \times 10^{-11}$	0.001 ppm
<p>Weak</p>  <p>+ ...</p>	$153.6(1.0) \times 10^{-11}$	0.01 ppm
<p>Hadronic...</p>		
<p>...Vacuum Polarization (HVP)</p> <p>α^2</p>  <p>+ ...</p>	$6845(40) \times 10^{-11}$ [0.6%]	0.34 ppm
<p>...Light-by-Light (HLbL)</p> <p>α^3</p>  <p>+ ...</p>	$92(18) \times 10^{-11}$ [20%]	0.15 ppm

➤ Uncertainty completely dominated by hadronic contributions

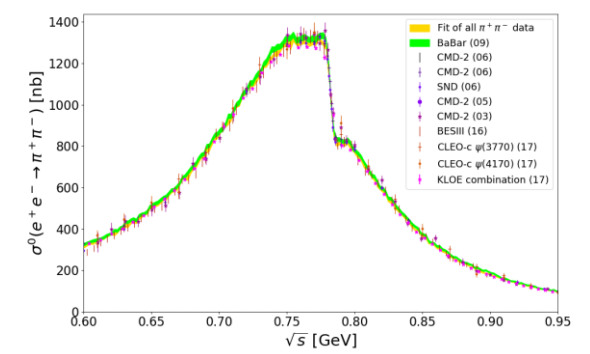
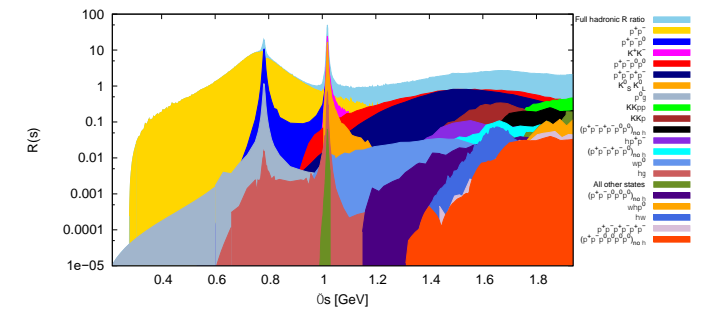
a_μ hadronic : non-perturbative, the limiting factor of the SM prediction



- Q: What's in the hadronic (Vacuum Polarisation & Light-by-Light scattering) blobs?
- A: Anything 'hadronic' the virtual photons couple to, i.e. quarks + gluons + photons
- But: low q^2 photons dominate loop integral(s) cannot calculate blobs with perturbation theory
- Two very different strategies:
 - use wealth of hadronic data, 'data-driven dispersive methods' (more details for VP later):
 - data combination from many experiments, radiative corrections required
 - simulate the strong interaction (+photons) w. discretised Euclidean space-time, 'lattice QCD':
 - finite size, finite lattice spacing, artifacts from lattice actions, QCD + QED needed
 - numerical Monte Carlo methods require large computer resources

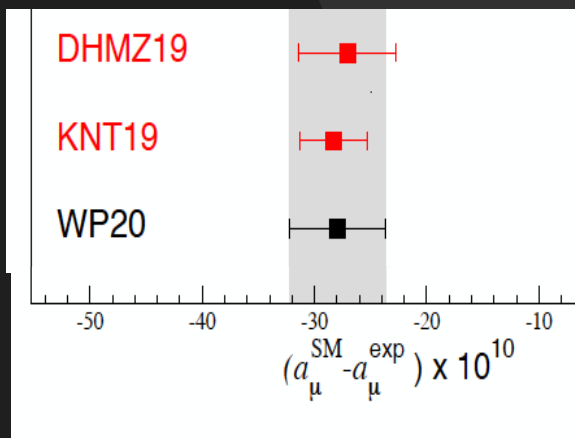
$$a_{\mu}^{\text{had,LO}} = \frac{\alpha^2(0)}{3\pi^2} \int_{4m_{\pi}^2}^{\infty} ds \frac{K(s)}{s} R(s)$$

$$R(s) = \frac{\sigma(e^+e^- \rightarrow \text{hadrons})}{\sigma(e^+e^- \rightarrow \text{muons})}$$



a_{μ}^{HVP} : Landscape of $\sigma_{\text{had}}(s)$ data & most important $\pi^+\pi^-$ channel

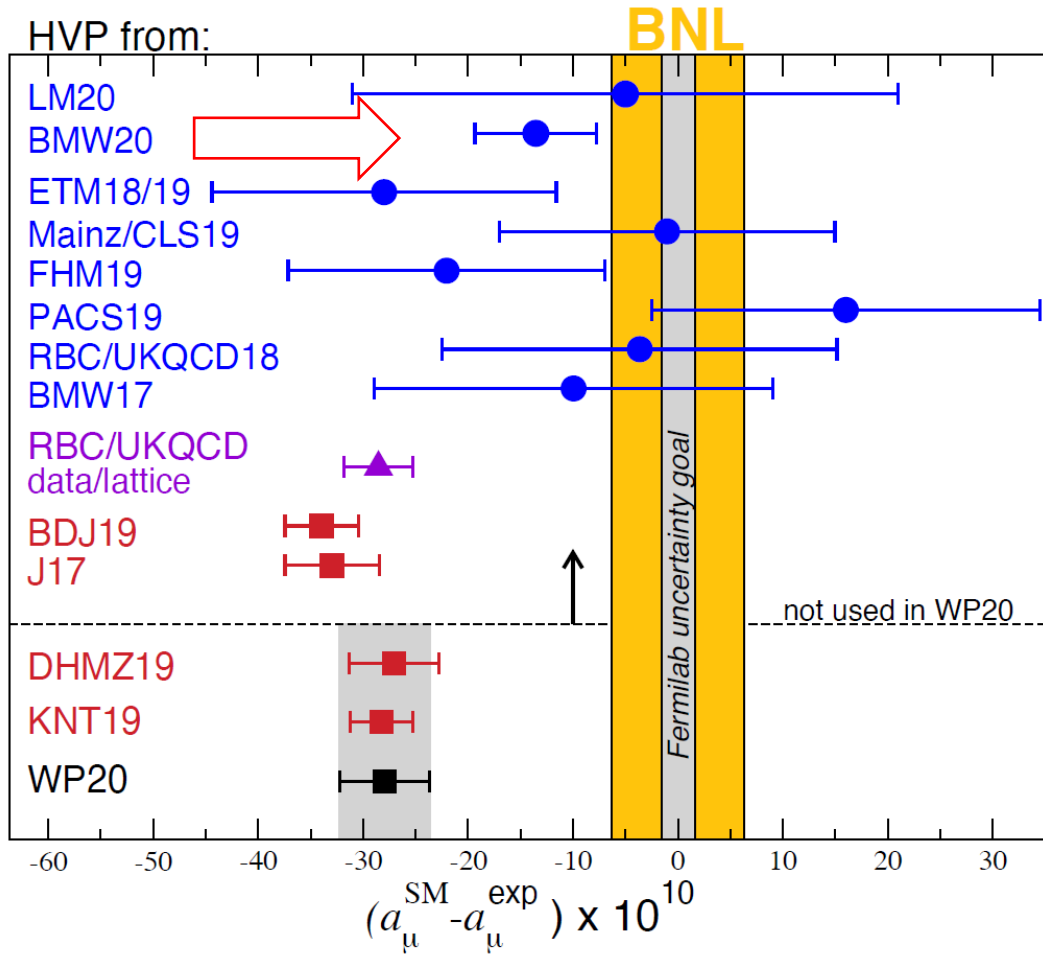
Data Driven (KNT)



- Combination of >30 data sets, >1000 points, contributing >70% of total HVP
- Precise measurements from 6 independent experiments with different systematics and different radiative corrections
- Data sets from Radiative Return dominate
- Some tensions in data accounted for by local χ^2_{\min} inflation and via WP merging procedure

What about that new Lattice result?

- The BMW collaboration's result is the first of its kind at sub-percent precision; it is compared to decades of expt. results
- We look forward to continued efforts by all lattice groups as we require the SM precision to increase over time



Ab-initio lattice QCD(+QED) calculations are maturing

Difficult problem: scales from $2m_\pi$ to several GeV enter; cross-checks needed at high precision

Hybrid window method restricts scales that enter from lattice/dispersive data

Dispersive, $e^+e^- \rightarrow \text{hadrons}$ (20+ years of experiments)

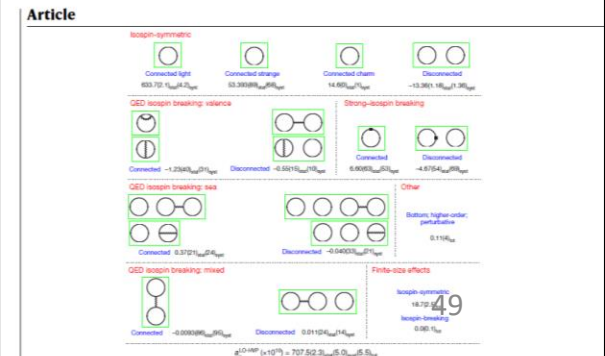
Article Leading hadronic contribution to the muon magnetic moment from lattice QCD

<https://doi.org/10.1038/s41586-021-03418-1>
 Received: 2 August 2020
 Accepted: 4 March 2021
 Published online: 07 April 2021

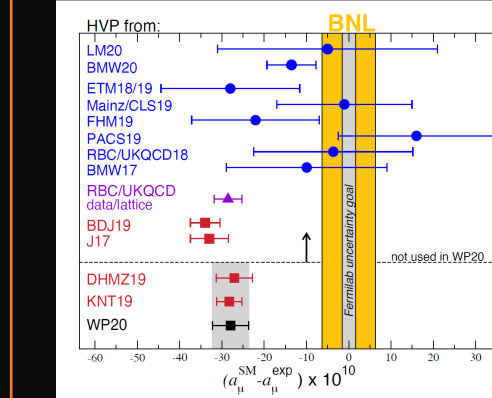
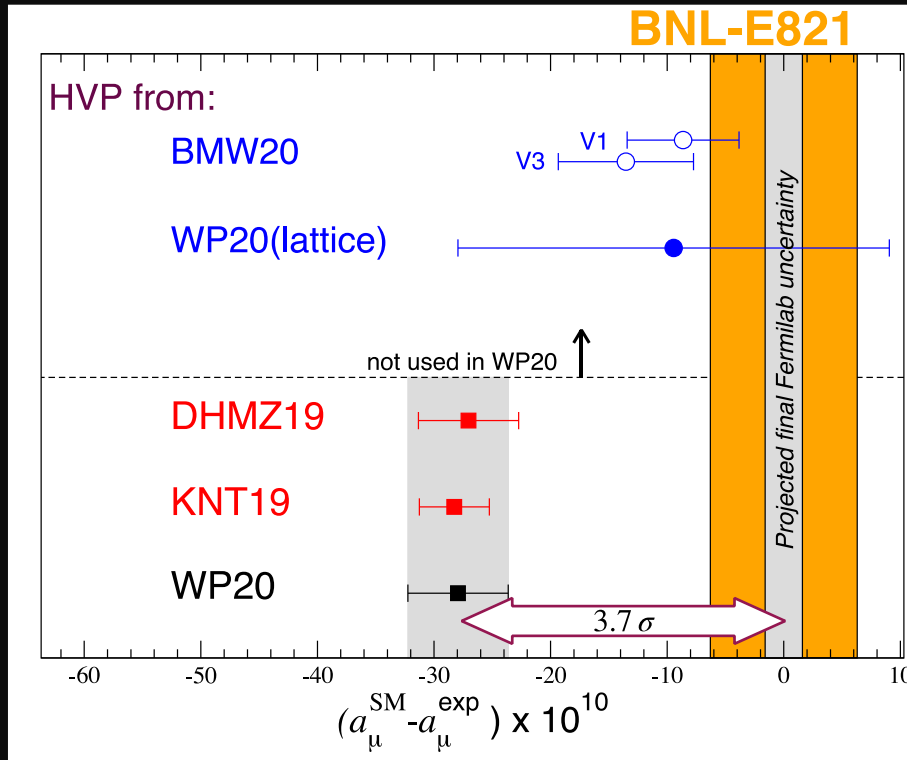
Sz. Borsanyi¹, Z. Fodor^{1,2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37,38,39,40,41,42,43,44,45,46,47,48,49,50,51,52,53,54,55,56,57,58,59,60,61,62,63,64,65,66,67,68,69,70,71,72,73,74,75,76,77,78,79,80,81,82,83,84,85,86,87,88,89,90,91,92,93,94,95,96,97,98,99,100,101,102,103,104,105,106,107,108,109,110,111,112,113,114,115,116,117,118,119,120,121,122,123,124,125,126,127,128,129,130,131,132,133,134,135,136,137,138,139,140,141,142,143,144,145,146,147,148,149,150,151,152,153,154,155,156,157,158,159,160,161,162,163,164,165,166,167,168,169,170,171,172,173,174,175,176,177,178,179,180,181,182,183,184,185,186,187,188,189,190,191,192,193,194,195,196,197,198,199,200,201,202,203,204,205,206,207,208,209,210,211,212,213,214,215,216,217,218,219,220,221,222,223,224,225,226,227,228,229,230,231,232,233,234,235,236,237,238,239,240,241,242,243,244,245,246,247,248,249,250,251,252,253,254,255,256,257,258,259,260,261,262,263,264,265,266,267,268,269,270,271,272,273,274,275,276,277,278,279,280,281,282,283,284,285,286,287,288,289,290,291,292,293,294,295,296,297,298,299,300,301,302,303,304,305,306,307,308,309,310,311,312,313,314,315,316,317,318,319,320,321,322,323,324,325,326,327,328,329,330,331,332,333,334,335,336,337,338,339,340,341,342,343,344,345,346,347,348,349,350,351,352,353,354,355,356,357,358,359,360,361,362,363,364,365,366,367,368,369,370,371,372,373,374,375,376,377,378,379,380,381,382,383,384,385,386,387,388,389,390,391,392,393,394,395,396,397,398,399,400,401,402,403,404,405,406,407,408,409,410,411,412,413,414,415,416,417,418,419,420,421,422,423,424,425,426,427,428,429,430,431,432,433,434,435,436,437,438,439,440,441,442,443,444,445,446,447,448,449,450,451,452,453,454,455,456,457,458,459,460,461,462,463,464,465,466,467,468,469,470,471,472,473,474,475,476,477,478,479,480,481,482,483,484,485,486,487,488,489,490,491,492,493,494,495,496,497,498,499,500,501,502,503,504,505,506,507,508,509,510,511,512,513,514,515,516,517,518,519,520,521,522,523,524,525,526,527,528,529,530,531,532,533,534,535,536,537,538,539,540,541,542,543,544,545,546,547,548,549,550,551,552,553,554,555,556,557,558,559,560,561,562,563,564,565,566,567,568,569,570,571,572,573,574,575,576,577,578,579,580,581,582,583,584,585,586,587,588,589,590,591,592,593,594,595,596,597,598,599,600,601,602,603,604,605,606,607,608,609,610,611,612,613,614,615,616,617,618,619,620,621,622,623,624,625,626,627,628,629,630,631,632,633,634,635,636,637,638,639,640,641,642,643,644,645,646,647,648,649,650,651,652,653,654,655,656,657,658,659,660,661,662,663,664,665,666,667,668,669,670,671,672,673,674,675,676,677,678,679,680,681,682,683,684,685,686,687,688,689,690,691,692,693,694,695,696,697,698,699,700,701,702,703,704,705,706,707,708,709,710,711,712,713,714,715,716,717,718,719,720,721,722,723,724,725,726,727,728,729,730,731,732,733,734,735,736,737,738,739,740,741,742,743,744,745,746,747,748,749,750,751,752,753,754,755,756,757,758,759,760,761,762,763,764,765,766,767,768,769,770,771,772,773,774,775,776,777,778,779,780,781,782,783,784,785,786,787,788,789,790,791,792,793,794,795,796,797,798,799,800,801,802,803,804,805,806,807,808,809,810,811,812,813,814,815,816,817,818,819,820,821,822,823,824,825,826,827,828,829,830,831,832,833,834,835,836,837,838,839,840,841,842,843,844,845,846,847,848,849,850,851,852,853,854,855,856,857,858,859,860,861,862,863,864,865,866,867,868,869,870,871,872,873,874,875,876,877,878,879,880,881,882,883,884,885,886,887,888,889,890,891,892,893,894,895,896,897,898,899,900,901,902,903,904,905,906,907,908,909,910,911,912,913,914,915,916,917,918,919,920,921,922,923,924,925,926,927,928,929,930,931,932,933,934,935,936,937,938,939,940,941,942,943,944,945,946,947,948,949,950,951,952,953,954,955,956,957,958,959,960,961,962,963,964,965,966,967,968,969,970,971,972,973,974,975,976,977,978,979,980,981,982,983,984,985,986,987,988,989,990,991,992,993,994,995,996,997,998,999,1000}

Now first published lattice result with sub-percent precision available (BMW20), cross-checks are crucial to establish or refute high-precision lattice methodology (same situation as for HLbL) \Rightarrow Theory Initiative as a platform to do this

Themis Bowcock



What about that new Lattice result?



Ab-initio lattice QCD(+QED) calculations are maturing

Difficult problem: scales from $2m_\pi$ to several GeV enter; cross-checks needed at high precision

Hybrid window method restricts scales that enter from lattice/dispersive data

Dispersive, $e^+e^- \rightarrow$ hadrons (20+ years of experiments)

Now first published lattice result with sub-percent precision available (BMW20), cross-checks are crucial to establish or refute high-precision lattice methodology (same situation as for HLbL) \Rightarrow Theory Initiative as a platform to do this

HVP: Connection between $g-2$ and $\Delta\alpha(M_Z^2)$

- Precision observable $a_\mu(M_Z^2) = \alpha/(1 - \Delta\alpha(M_Z^2))$ as a sensitive test of HVP
- content by Massimo Passera

- Can Δa_μ be due to **hypothetical mistakes** in the hadronic $\sigma(s)$?
- An upward shift of $\sigma(s)$ also induces an increase of $\Delta\alpha_{\text{had}}^{(5)}(M_Z)$.
- Consider:

$$a_\mu^{\text{HLO}} \rightarrow a = \int_{4m_\pi^2}^{s_u} ds f(s) \sigma(s), \quad f(s) = \frac{K(s)}{4\pi^3}, \quad s_u < M_Z^2,$$

$$\Delta\alpha_{\text{had}}^{(5)} \rightarrow b = \int_{4m_\pi^2}^{s_u} ds g(s) \sigma(s), \quad g(s) = \frac{M_Z^2}{(M_Z^2 - s)(4\alpha\pi^2)},$$

and the increase

$$\Delta\sigma(s) = \epsilon\sigma(s)$$

$\epsilon > 0$, in the range:

$$\sqrt{s} \in [\sqrt{s_0} - \delta/2, \sqrt{s_0} + \delta/2]$$

Note the very different energy-dependent weighting of the integrands...

HVP: Connection between $g-2$ and $\Delta\alpha(M_Z^2)$

- **Marciano, Passera, Sirlin (2008):**
 - changing the hadronic cross section at higher energies significantly upwards leads to tensions in EW precision fits of the SM.
 - not easy to reconcile $g-2$ without running into problems with $\Delta\alpha(M_Z^2)$
- **Crivellin et al**, PRL125(2020)9,091801:
 - shifts in HVP make fit based on HEPFitter worse, but they can not rule out shifts at low energies as obtained by the BMW lattice analysis
- **Keshavarzi et al**, PRD102(2020)3,033002:
 - updating Marciano et al, again find significant tensions with Gfitter if shifts in HVP were to explain $g-2$, unless they are below ~ 0.7 GeV
 - However, the low energies hadronic cross section measurements (mainly 2π) are most precise there.

What do TI think?

- Expect another major update once results are available from the VEP2000 experiments and the flavor factories and when the BMW lattice result is confirmed
- After a ton of work by a ton of people, the QCD contribution and all other SM contributions are mainly unchanged!



BSM Implications

If it's real, what are general take-home remarks (D. Stockinger)

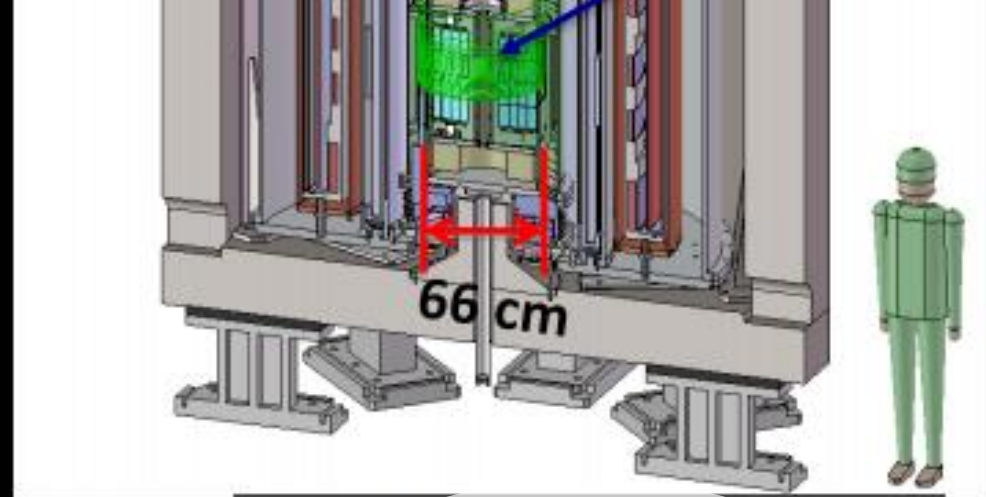
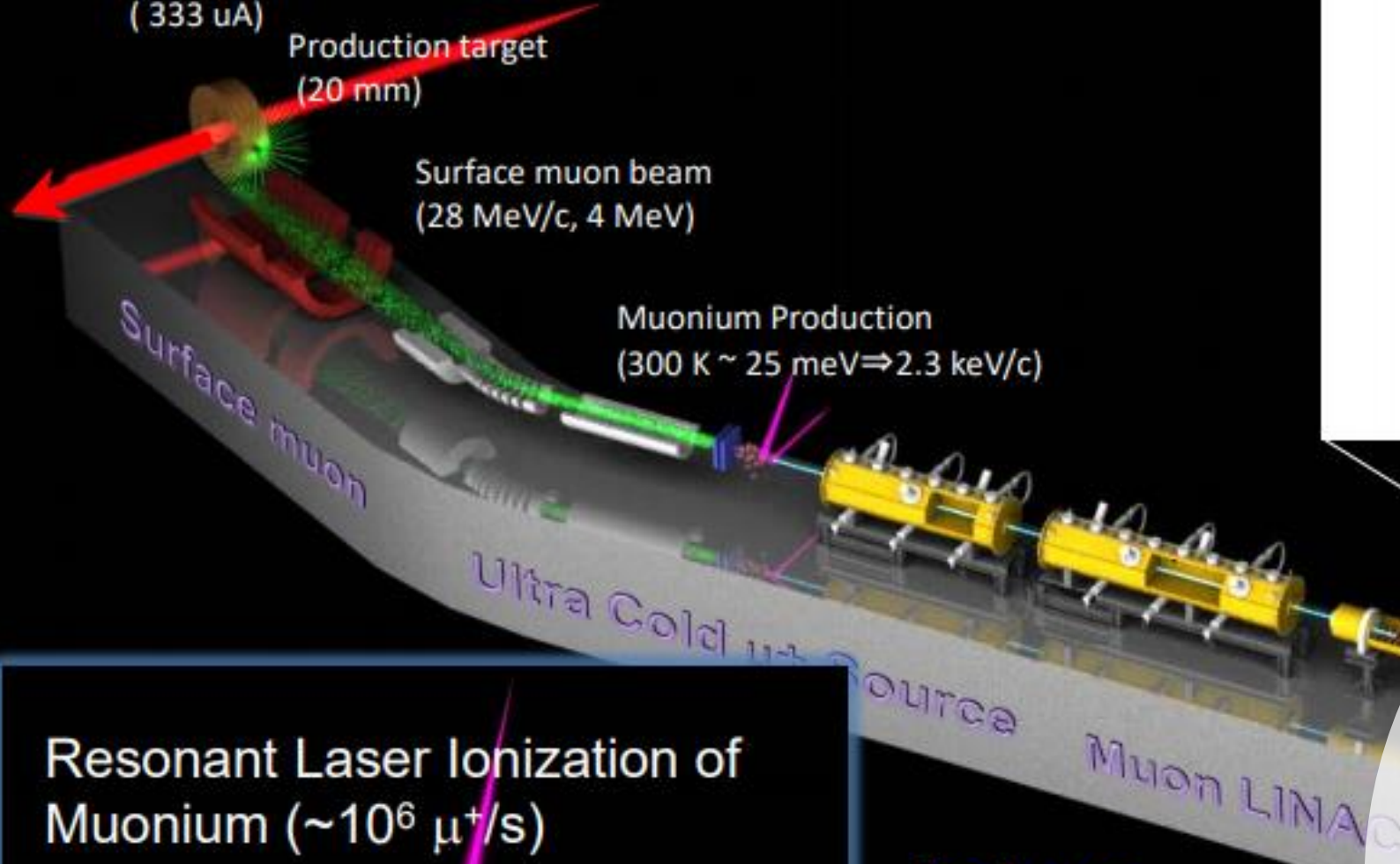
- The deviation is larger than the SM EW contributions and hence "large" and not obviously easy to explain in BSM
 - a_μ is a loop-induced, CP- and flavor-conserving, and chirality-flipping
 - (an inclusive probe of essentially all particles/interactions)
 - The chirality flip implies interesting correlations to the muon mass
 - fundamental questions like Higgs/electroweak symmetry breaking and Yukawa couplings/connection to flavor structure/origin of three generations
 - Many BSM scenarios *can give large contributions, but*
 - they either involve a chirality flip enhancement (connections to deep physical properties)
 - or rather light, neutral new particles (dark matter?)
 - In virtually all cases there are strong parameter constraints from LHC, dark matter, LEP, flavor experiments etc.
- Typically one is forced into *non-traditional parameter regions*.



Electron $g-2$

Does not (so obviously) show a discrepancy

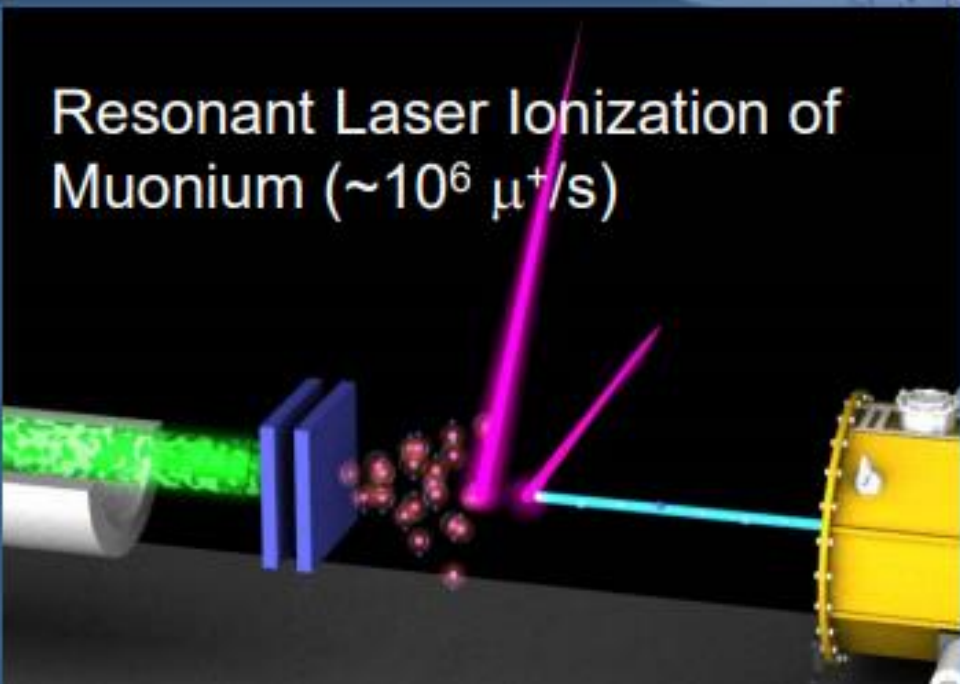
Can we see LFUV elsewhere???



Super Precision Storage Magnet
(3T, ~1ppm local precision)

Cross-check

JPARC



Resonant Laser Ionization of Muonium ($\sim 10^6 \mu^+/s$)

Features:

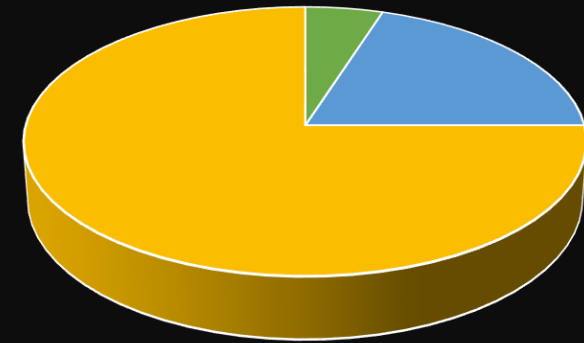
- No strong focusing
- Super-low emittance muon beam
- Compact storage ring
- Full tracking detector
- Completely different from BNL/FNAL method

Wider Context

Based on slides by Andreas Crivellin

Physics Beyond the Standard Model

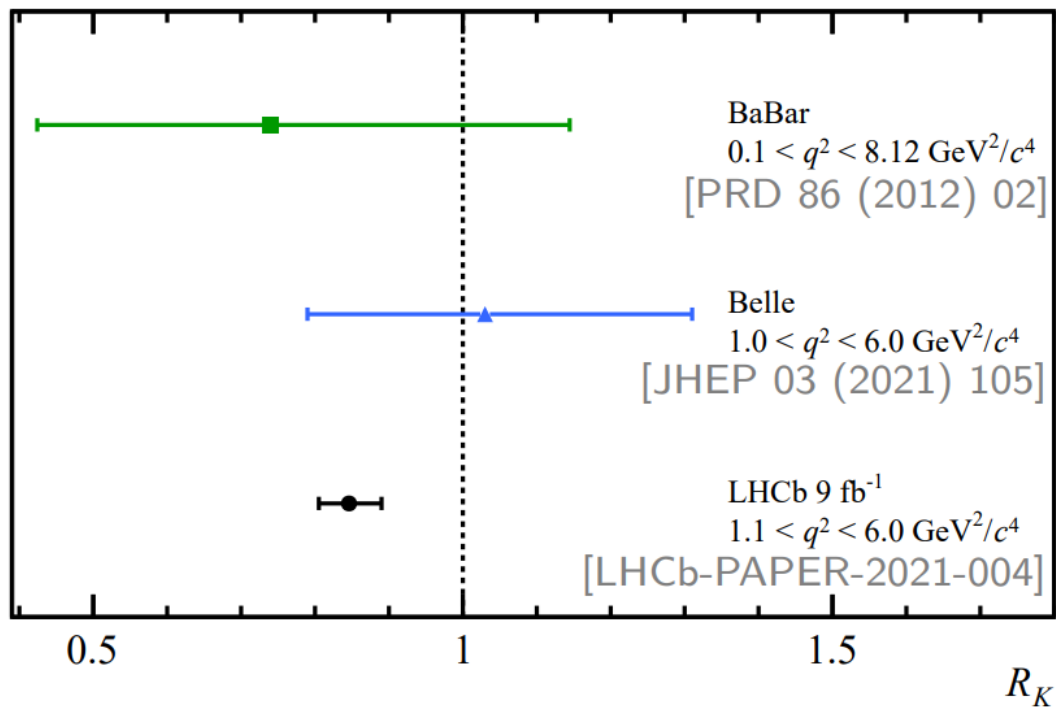
- Dark Matter existence established at cosmological scales
- Neutrinos not exactly massless
 - Right-handed (sterile) neutrinos
- Matter anti-matter asymmetry
 - Additional CP violating interactions
- **The SM must be extended!**
What is the underlying fundamental theory?



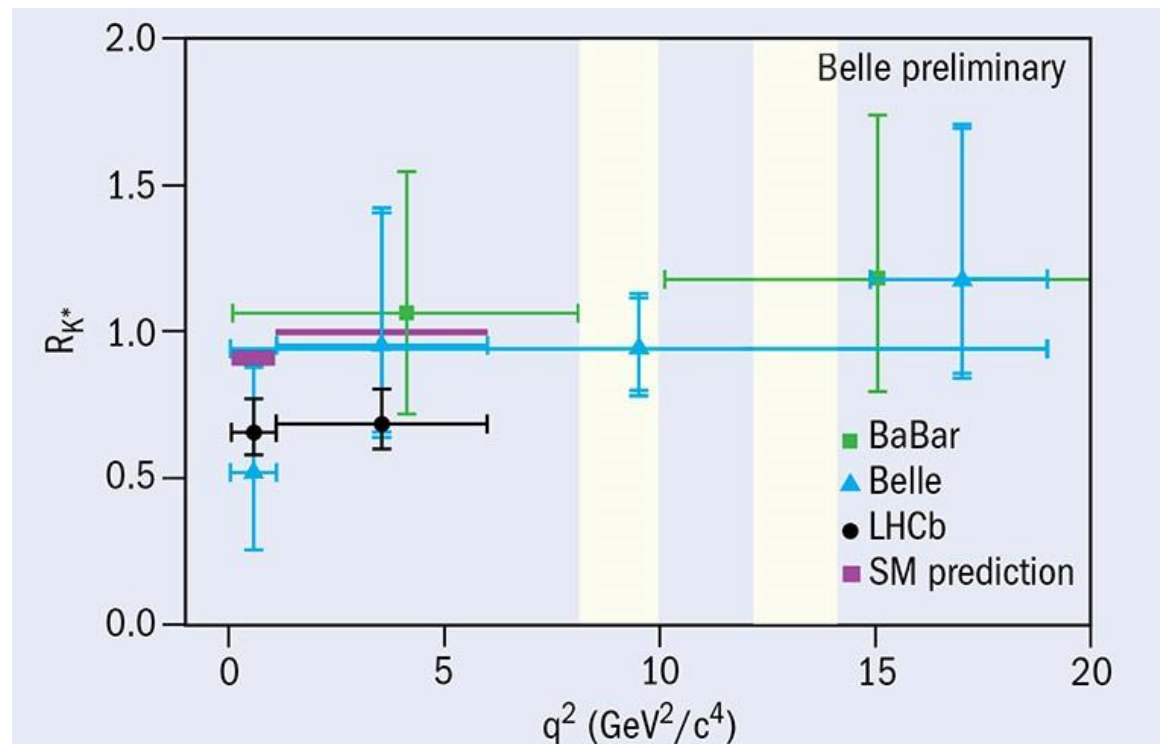
- SM
- Dark Matter
- Dark Energy

Lepton Flavour Violation in B decays?

- Theoretically absolutely clean observable (in the SM)



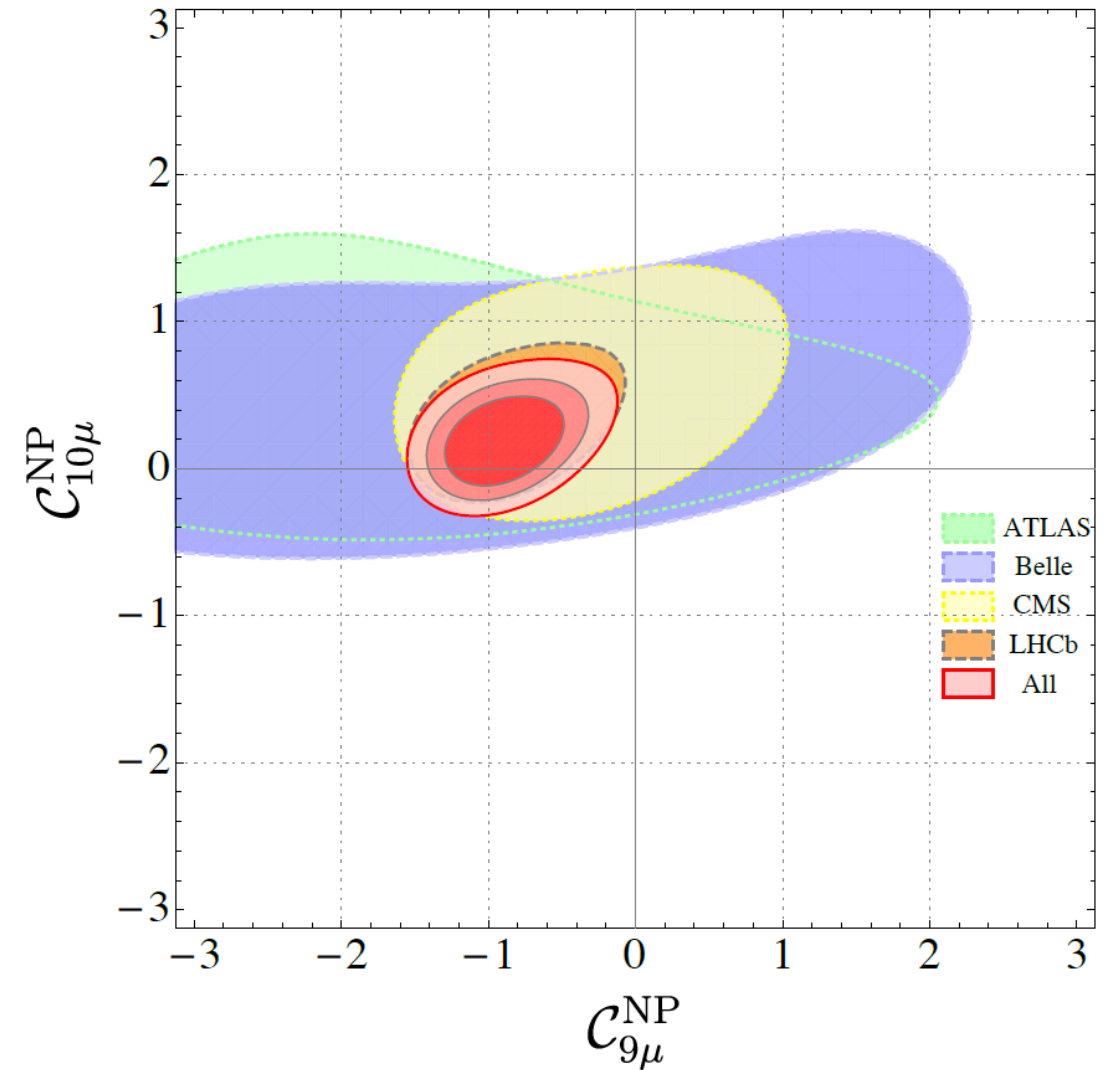
$$R(K) = B \rightarrow K \mu^+ \mu^- / B \rightarrow K e^+ e^-$$



$$R(K^*) = B \rightarrow K^* \mu^+ \mu^- / B \rightarrow K^* e^+ e^-$$

Global Fit to $b \rightarrow s \mu^+ \mu^-$ Data

- Perform global model independent fit to include all observables (≈ 150)
- Several NP hypothesis give a good fit to data significantly preferred over the SM hypothesis
- Fit is 5-6 σ better than the SM



$\tau \rightarrow \mu \nu \bar{\nu}$

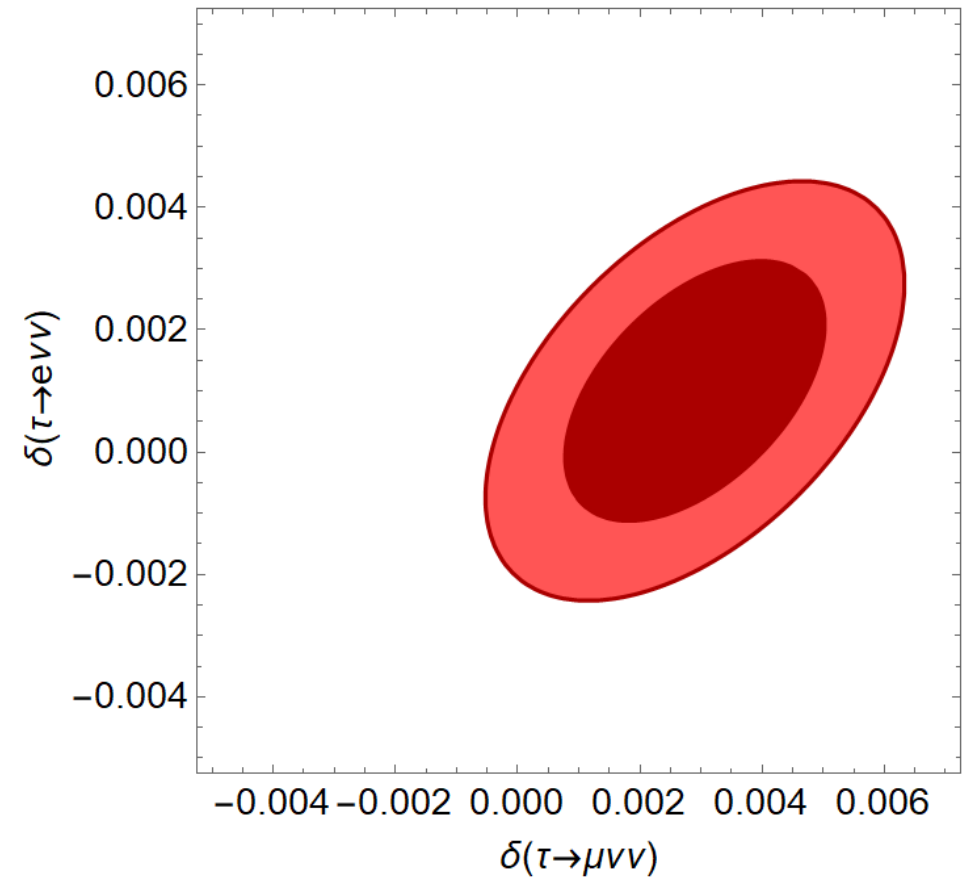
- Ratios of leptonic tau decays

$$\frac{A_{\text{EXP}}(\tau \rightarrow \mu \nu \bar{\nu})}{A_{\text{SM}}(\mu \rightarrow e \nu \bar{\nu})} = 1.0029 \pm 0.0014$$

$$\frac{A_{\text{EXP}}(\tau \rightarrow \mu \nu \bar{\nu})}{A_{\text{SM}}(\tau \rightarrow e \nu \bar{\nu})} = 1.0018 \pm 0.0014$$

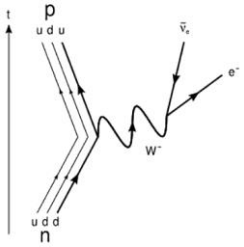
$$\frac{A_{\text{EXP}}(\tau \rightarrow e \nu \bar{\nu})}{A_{\text{SM}}(\mu \rightarrow e \nu \bar{\nu})} = 1.0010 \pm 0.0014$$

$$\rho = \begin{pmatrix} 1.00 & 0.49 & 0.51 \\ 0.49 & 1.00 & -0.49 \\ 0.51 & -0.49 & 1.00 \end{pmatrix}$$



$\approx 2\sigma$ hint for LFUV in tau decays

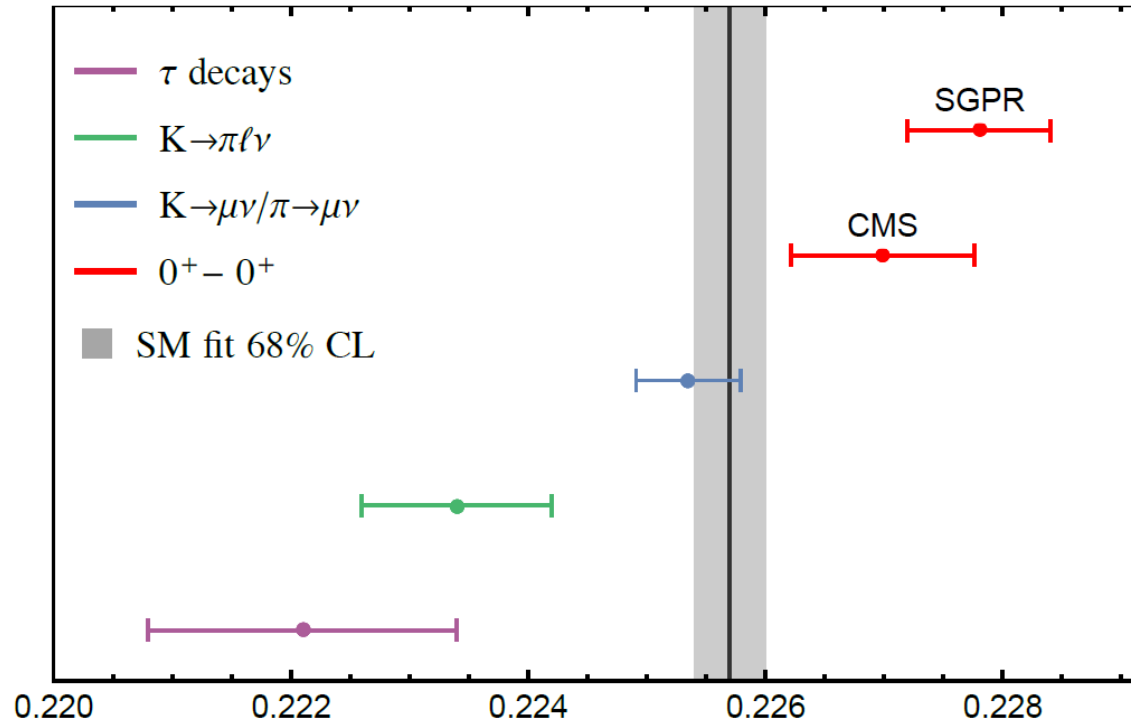
Cabibbo Angle Anomaly



- V_{ud} from super-allowed beta decays
- V_{us} from Kaon and tau decays
- Disagreement leads to a (apparent) violation of CKM unitarity

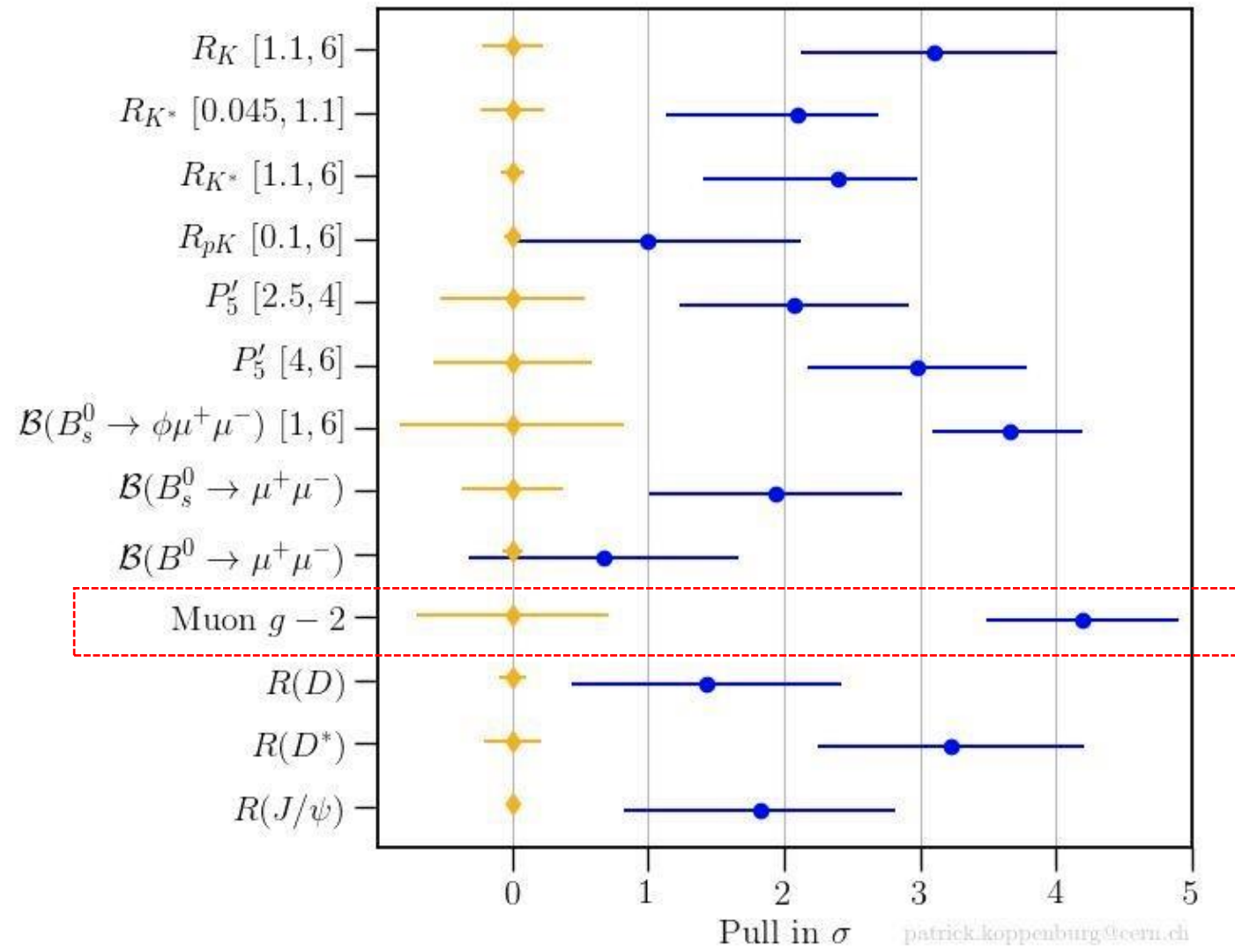
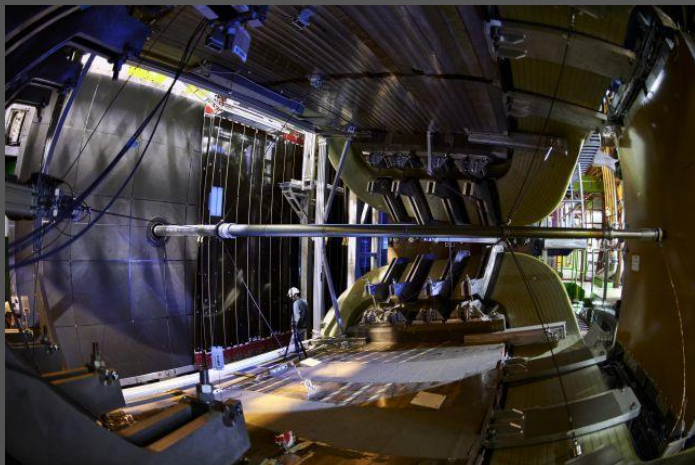
$$|V_{ud}^2| + |V_{us}^2| + |V_{ub}^2| = 0.9985 \pm 0.0005 \text{ (PDG)}$$

$\approx 3\sigma$ hint for LFUV in the charged current

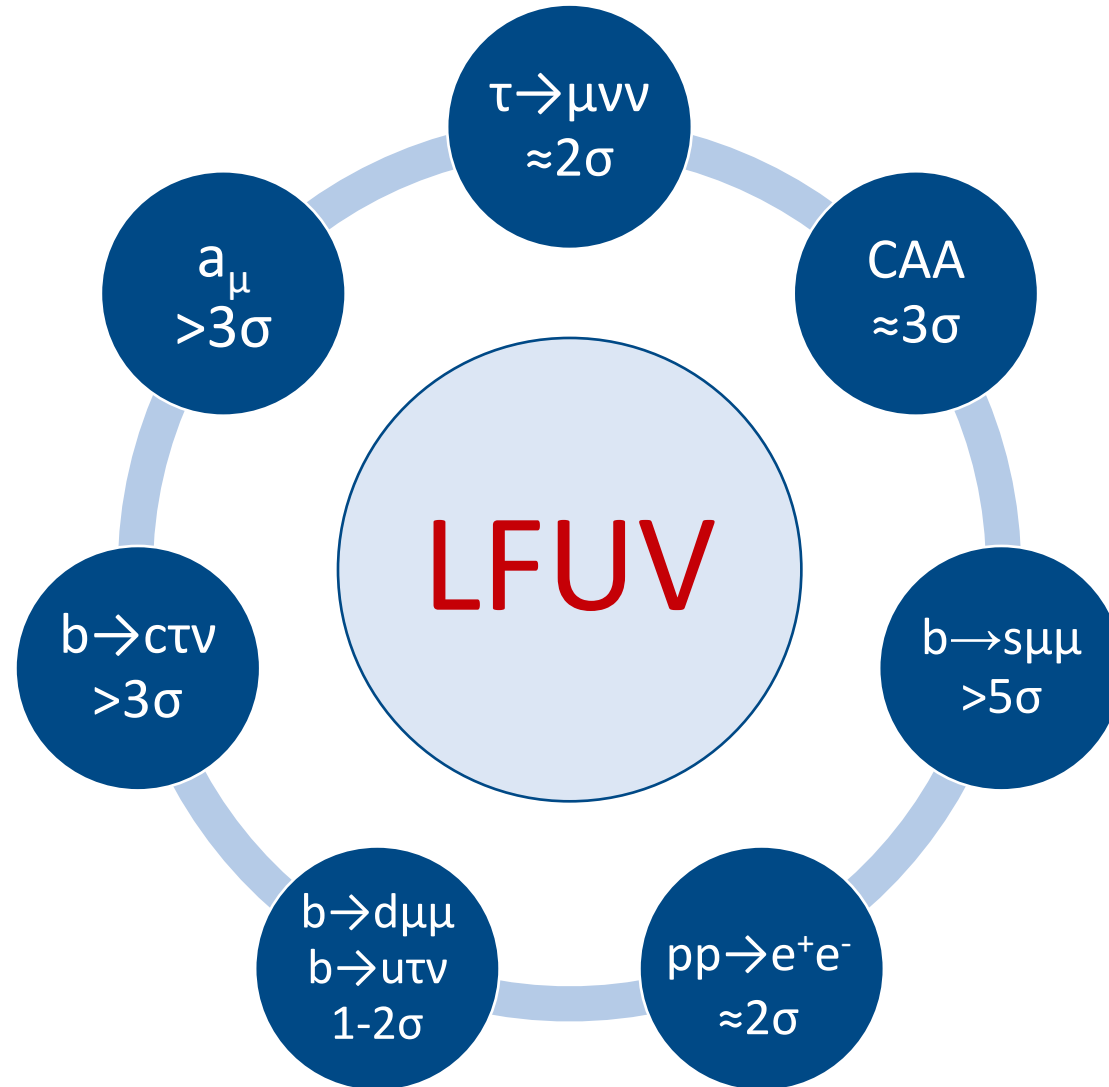


CMS, SGPR:
radiative corrections

From LHCb (P. Koppenberg)

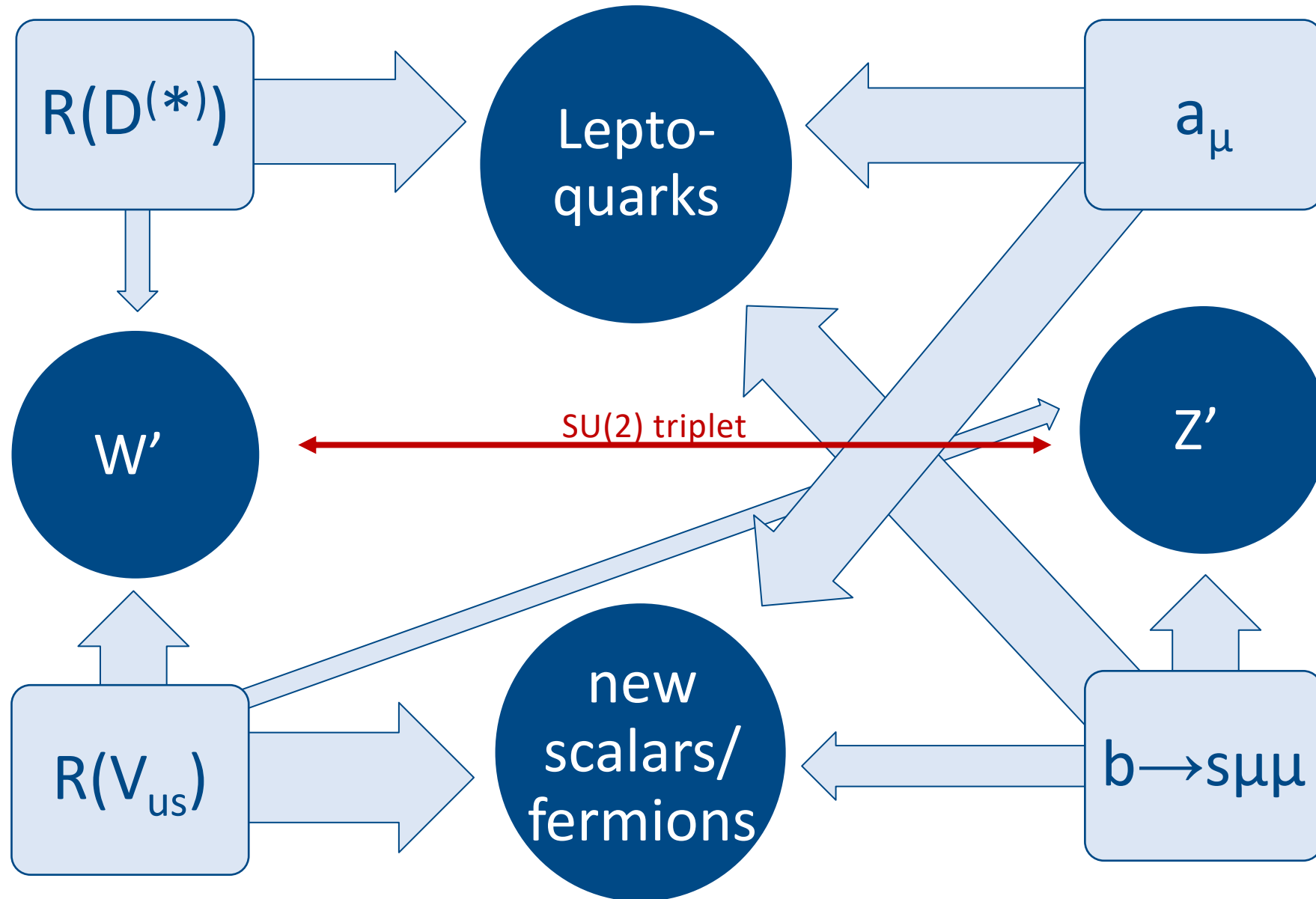


Hints for New Physics



Conclusions

- Flavour Anomalies require NP at the TeV scale



And ... finally

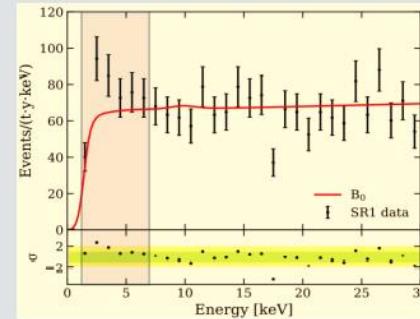
Muon $g-2$ Anomaly and Neutrino Magnetic Moments

Authors: [K. S. Babu](#), [Sudip Jana](#), [Manfred Lindner](#), [Vishnu P. K](#)

Abstract: We show that a unified framework based on an $SU(2)_H$ horizontal symmetry which generates a naturally large neutrino transition magnetic moment and explains the XENON1T electron recoil excess

also predicts a positive shift in the muon anomalous magnetic moment. This shift is of the right magnitude to be consistent with... ▽ More

Observation of Excess Electron Recoil Events in XENON1T



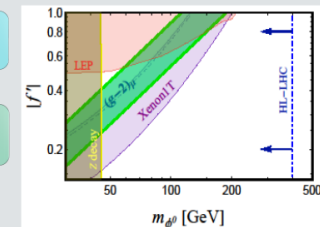
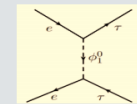
Excess between 1-7 keV
285 events observed
vs.
232 (+/- 15) events expected (from best-fit)
Would be a 3.5σ fluctuation
(naive estimate – we use likelihood ratio tests for main analysis)

XENON Collaboration, E. Aprile *et al.* (2020)

Other Constraints

◆ A lower bound on neutral scalar mass is obtained from the decay width measurements of the Z gauge boson, $m_{\phi^0} > 45$ GeV.

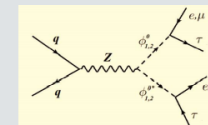
◆ The Yukawa coupling f' leads to additional contribution to $e^-e^+ \rightarrow \tau^-\tau^+$ process at LEP experiment via t-channel neutral scalar exchange.



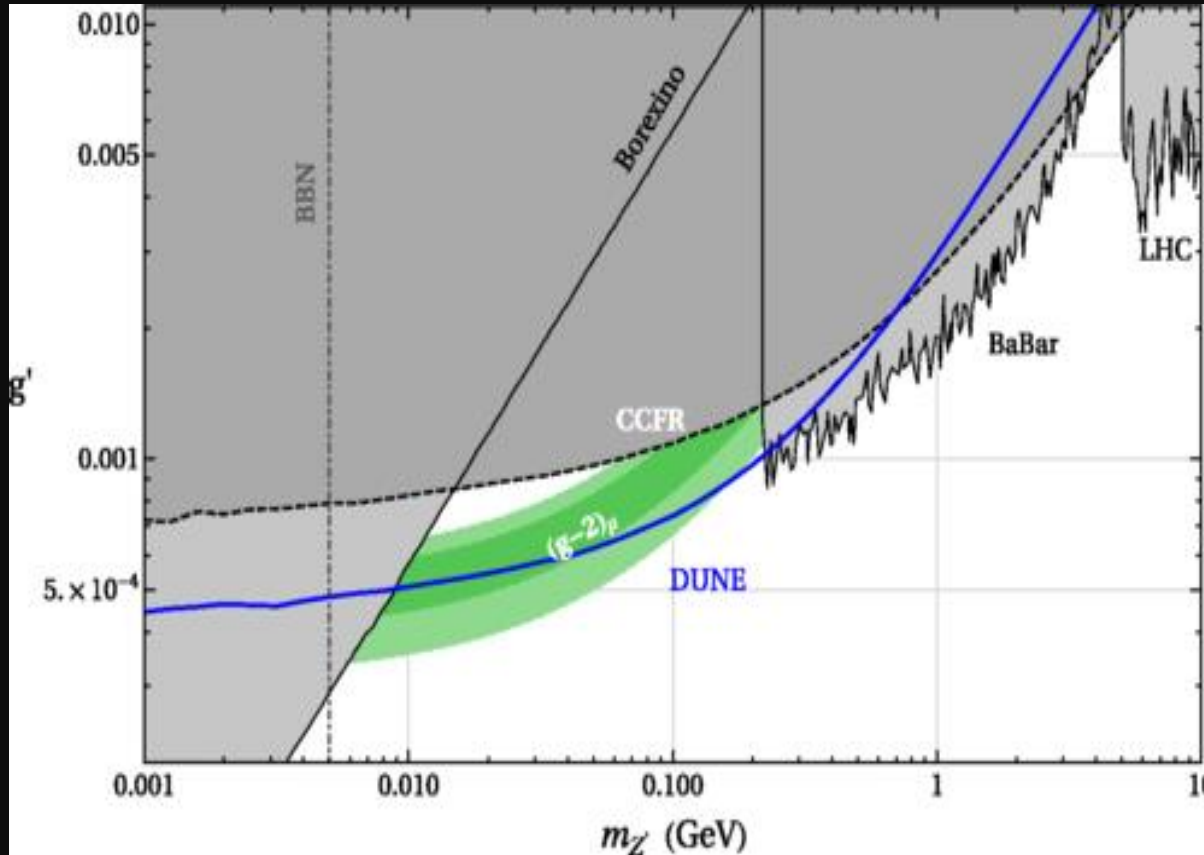
Babu, Jana, Lindner, VPK (2021)

LHC Prospects

◆ The most promising signal of the model is $pp \rightarrow e^-e^+\tau^-\tau^+, \mu^-\mu^+\tau^-\tau^+$ at the LHC.



◆ At the HL-LHC with an integrated luminosity of 1 ab^{-1} , the neutral scalars of mass up to 400 GeV can be probed.



Flavour Violating Low mass Z' More neutrinos

Evading the LHC?!!!

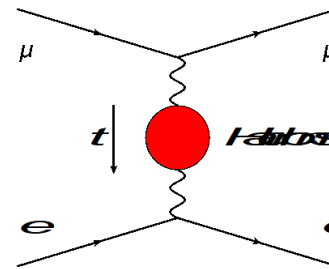
New Experiments

To check $g-2$ or investigate leptons

Errors biggest towards x=1

HVP from electron-muon scattering in the space-like regime

M. Passera @HVP KEK 2018 [A. Abbiendi et al, [arXiv:1609.08987](https://arxiv.org/abs/1609.08987), EPJC 2017]



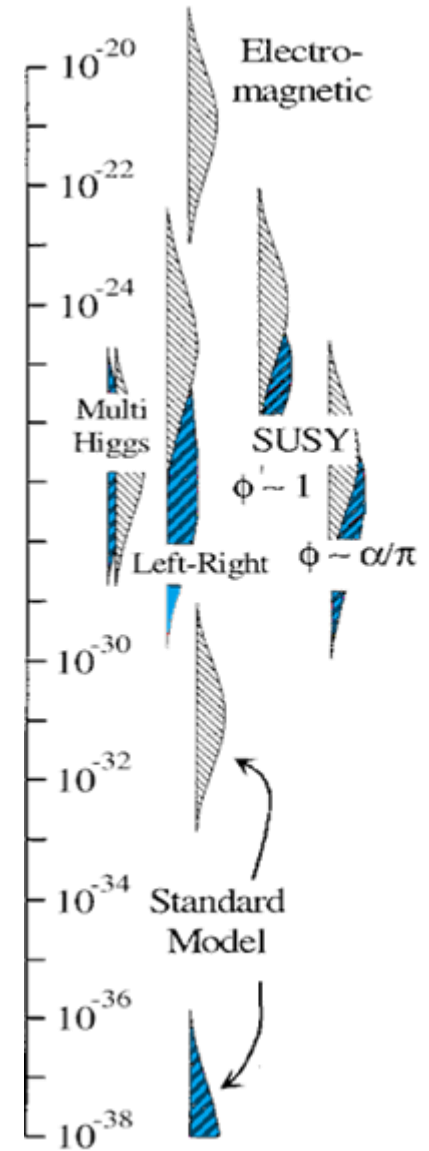
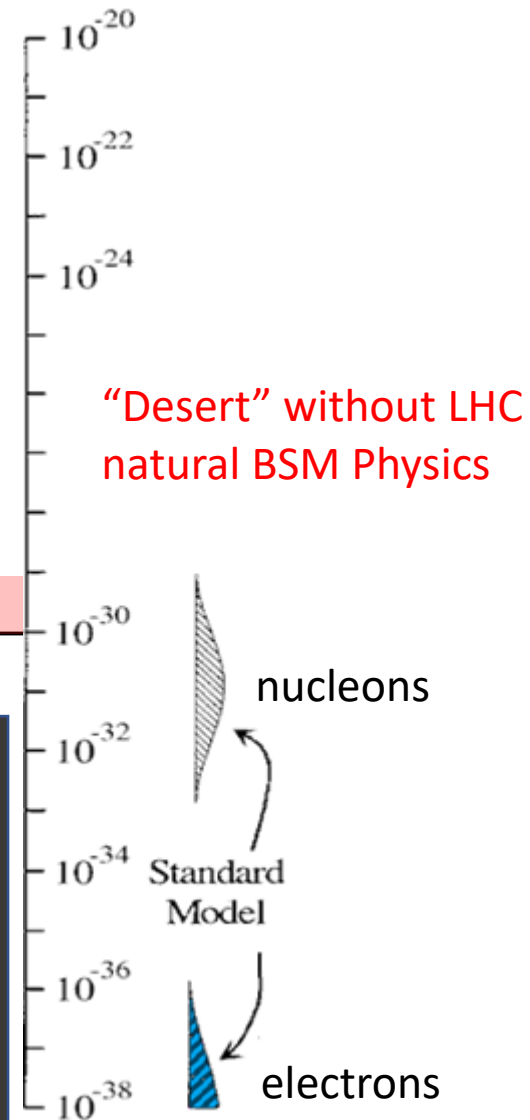
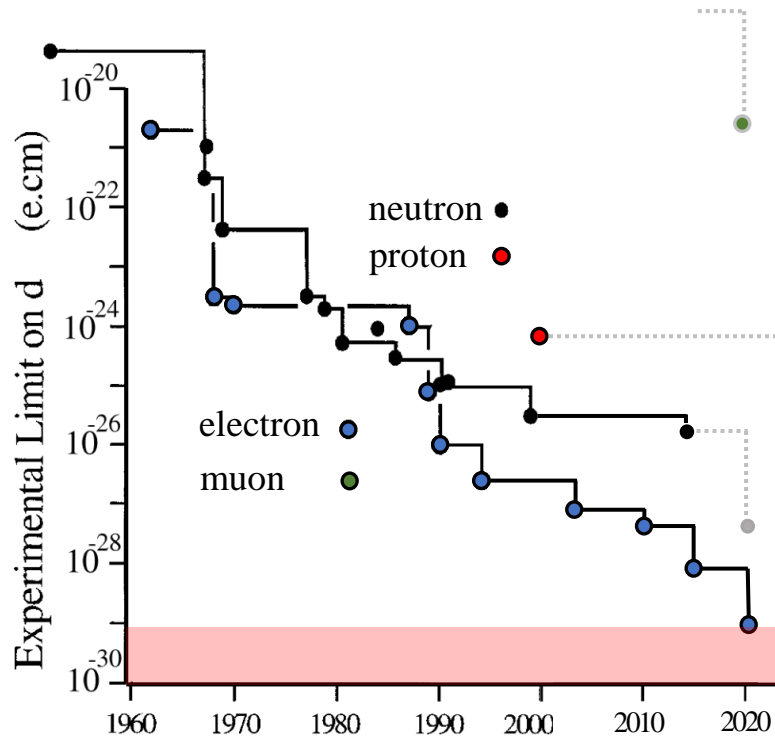
$$a_{\mu}^{\text{HLO}} = \frac{\alpha}{\pi} \int_0^1 dx (1-x) \Delta\alpha_{\text{had}}[t(x)],$$

$$t(x) = \frac{x^2 m_{\mu}^2}{x-1} < 0$$

$\Delta\alpha_{\text{had}}(t)$ is the hadronic contribution to the running of α in the **space-like** region. It can be extracted from scattering data!



- use CERN M2 muon beam (150 GeV)
- Physics beyond colliders program @CERN
- [LOI June 2019](#)
- Jan 2020: SPSC recommends pilot run in 2021
- goal: run with full apparatus in 2023-2024

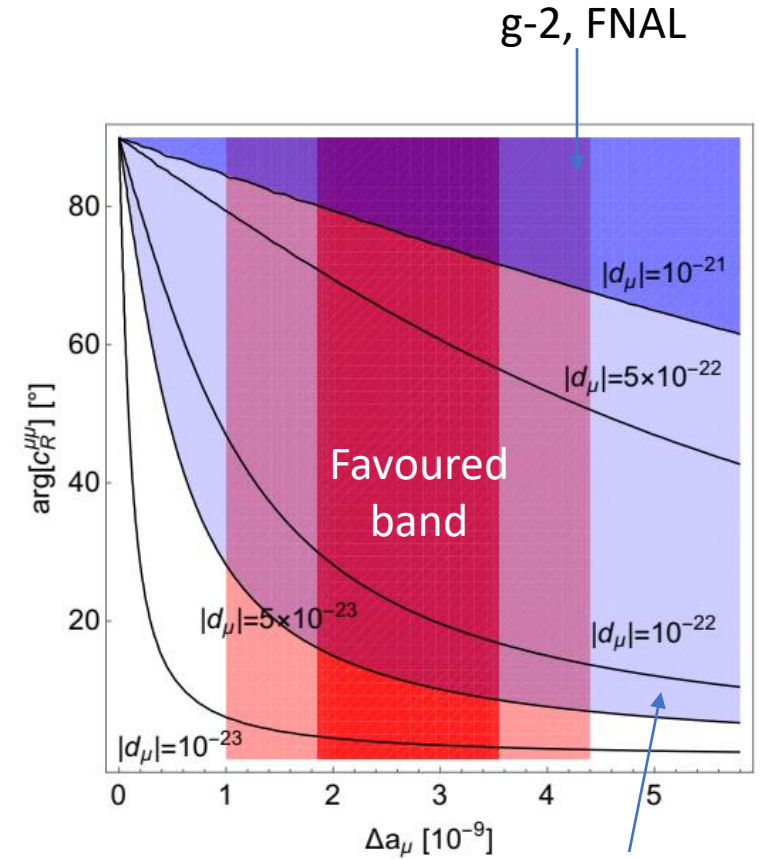


Non-zero lepton EDMs in “proximate regime” strong evidence for BSM

Need to measure Muon EDM

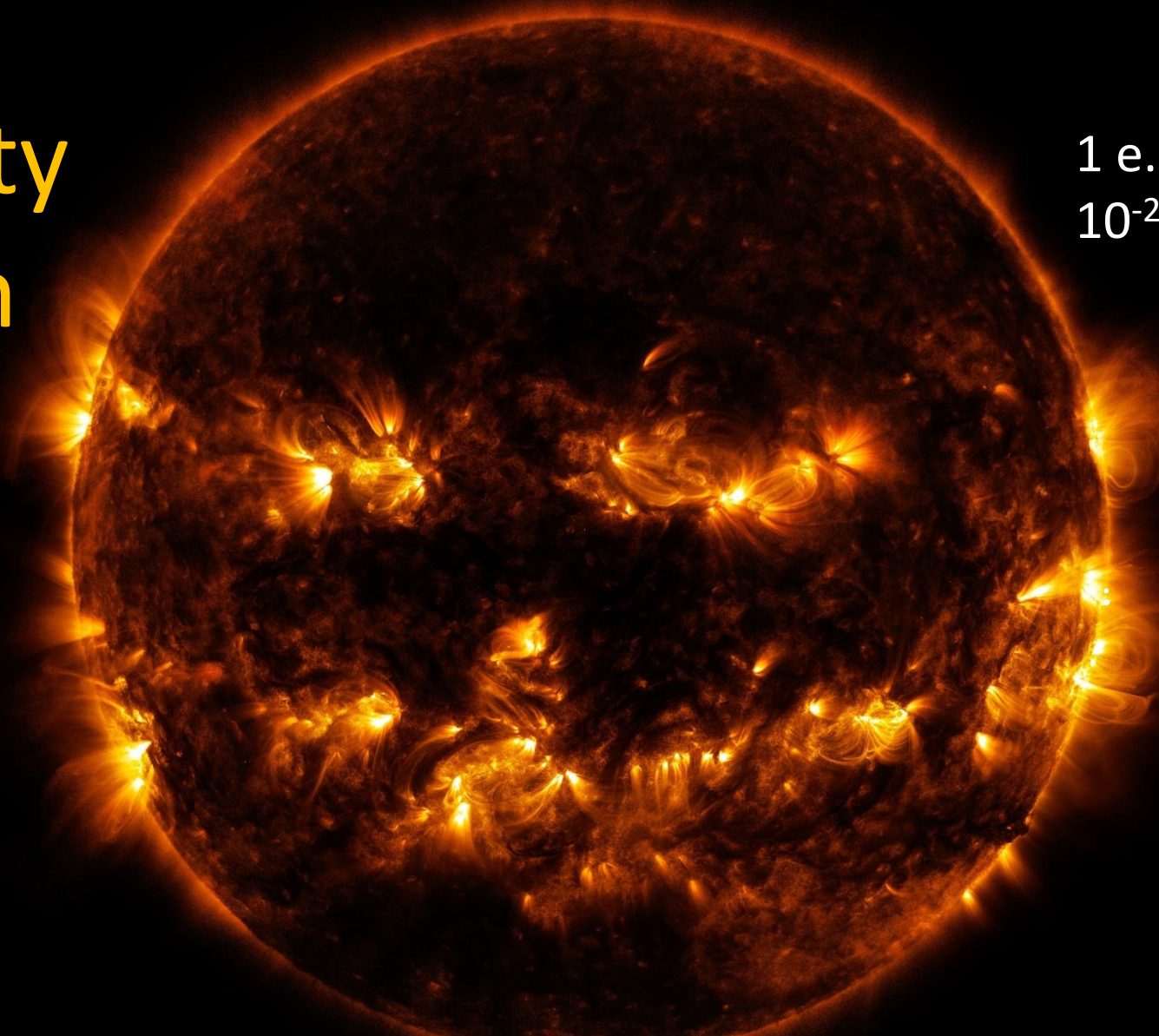


- muEDM Proposal (2021, PSI)
 - In past eEDM scaled to muEDM by ratio of masses (squared). Only results less than 10^{-27} ecm thought “useful”. (LFU, MFV etc.)
 - New results from LHCb, g-2, and lack of naturalness challenges these assumptions
 - “While some of the parameter space for d_μ favored by a_μ could be tested at the $(g-2)_\mu$ experiments at Fermilab and J-PARC, a dedicated muon EDM experiment at PSI would be able to probe most of this region” (Crivellin, Hoferichter arXiv:1905.03789)



MuEDM, PSI

Extreme Sensitivity Precision



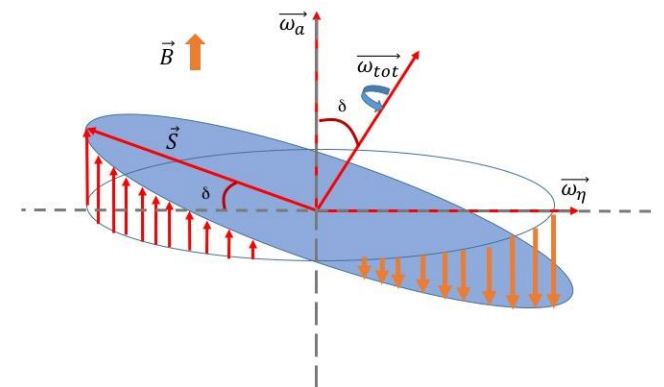
1 e.cm \propto Sun Radius
 10^{-23} e.cm \propto 1000 fm

Can also measure the Muon EDM at g-2

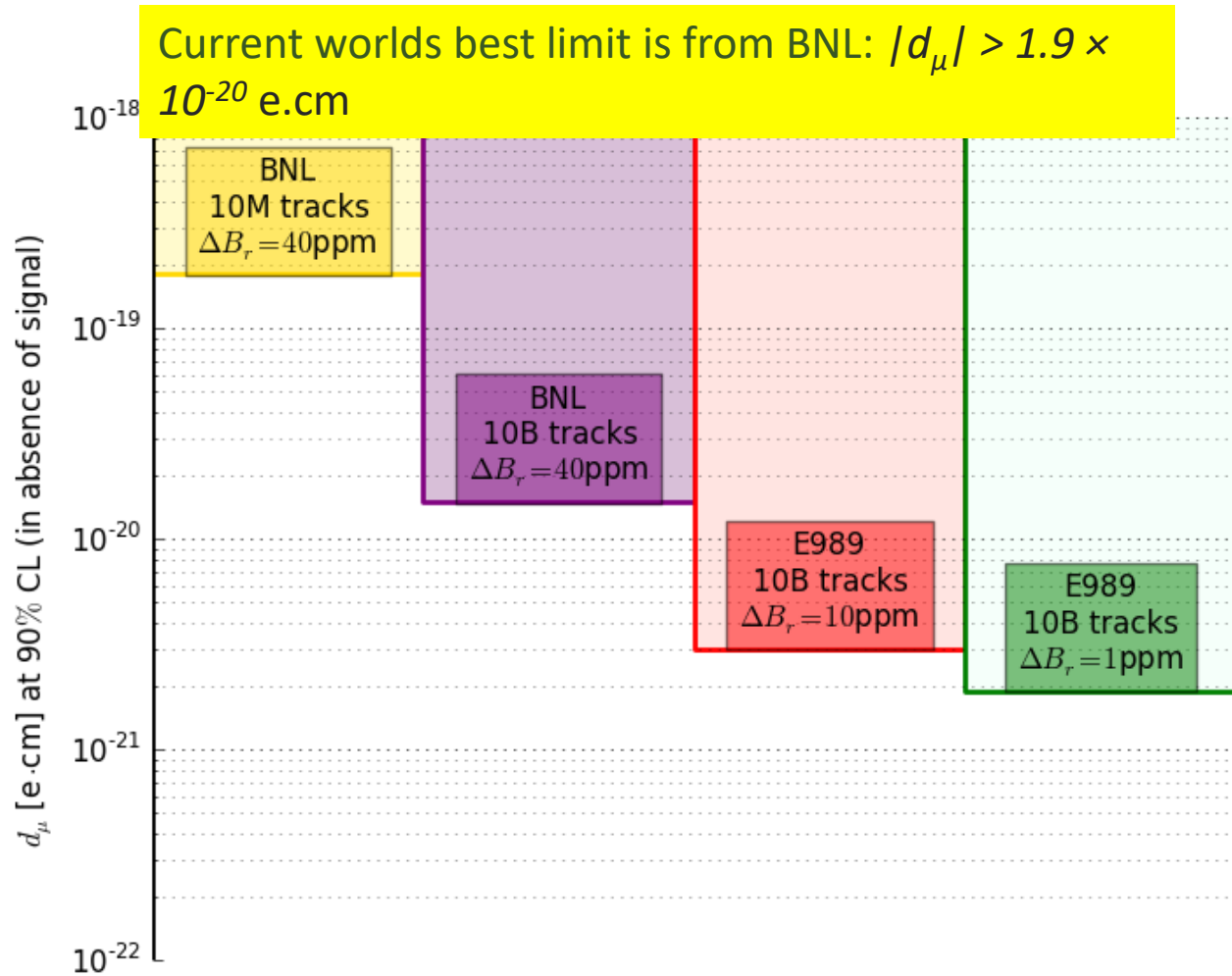
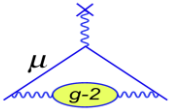
- Causes an increase in muon precession frequency
- Precession plane tilts towards center of ring
- Vertical oscillation is 90° out of phase with the a_m oscillation

$$\omega_{tot} = \sqrt{\omega_a^2 + \omega_\eta^2}$$

$$\vec{d} = \eta \left(\frac{Qe}{2mc} \right) \vec{s}$$



EDM Projected Limits



Had BNL had enough tracking statistics would have set:

$$|d_\mu| \approx 2 \times 10^{-20} \text{ e.cm}$$

With $\sigma_{|B_r|} = 10\text{ppm}$ FNAL can improve the EDM limit:

$$|d_\mu| \approx 3.0 \times 10^{-21} \text{ e.cm}$$

Target of $\sigma_{|B_r|} = 1\text{ppm}$ is difficult, and requires new dedicated B_r apparatus

Would improve E989 the limit:

$$|d_\mu| \approx 1.9 \times 10^{-21} \text{ e.cm}$$

Lepton Flavour Violation



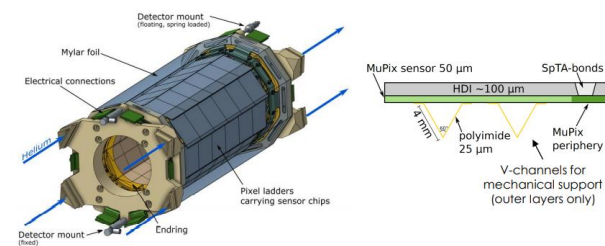
- Mu2e @ FNAL



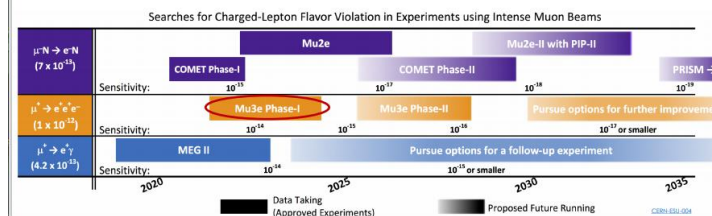
- Mu3e @ PSI



The Vertex Detector



Timeline of Muon cLFV Searches



Summary

- **g-2 indicates strong evidence for non SM behaviour of magnetic moment**
 - If confirmed this will be in contrast to electron
 - **There is evidence of LFUV in flavour experiments**
 - Together is this over 5 sigma?
 - Many phenomena remain to explained and need BSM
-
- Theory requires continued searches at LHC and beyond
 - No obvious “elegant” solution
 - New Generations of Lepton Experiments are being planned